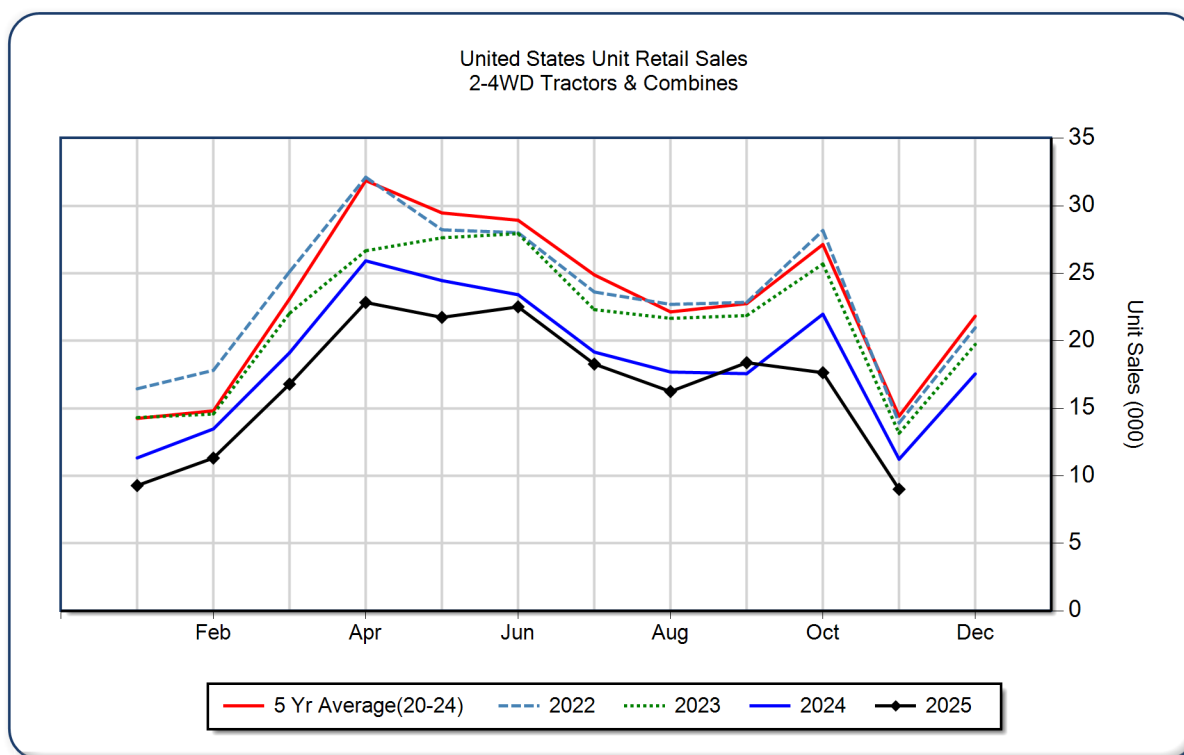


AEM United States Ag Tractor and Combine Report November 2025

(Report Released 12/10/2025)

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	November			YTD - November			Beginning Inventory Nov 2025
	2025	2024	%Chg	2025	2024	%Chg	
2WD Farm Tractors							
< 40 HP	5,331	7,115	-25.1	114,892	125,740	-8.6	57,926
40 < 100 HP	2,764	3,025	-8.6	47,703	49,714	-4.0	23,569
100+ HP	743	773	-3.9	15,946	20,725	-23.1	6,884
Total 2WD Farm Tractors	8,838	10,913	-19.0	178,541	196,179	-9.0	88,379
4WD Farm Tractors	71	167	-57.5	2,284	3,999	-42.9	495
Total Farm Tractors	8,909	11,080	-19.6	180,825	200,178	-9.7	88,874
Self-Prop Combines	94	145	-35.2	3,157	5,115	-38.3	787



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Russia. For more information, please visit: <https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports>. **Attention Media:** To speak with an AEM spokesperson about the data, please contact Sandra Mason at smason@aem.org.