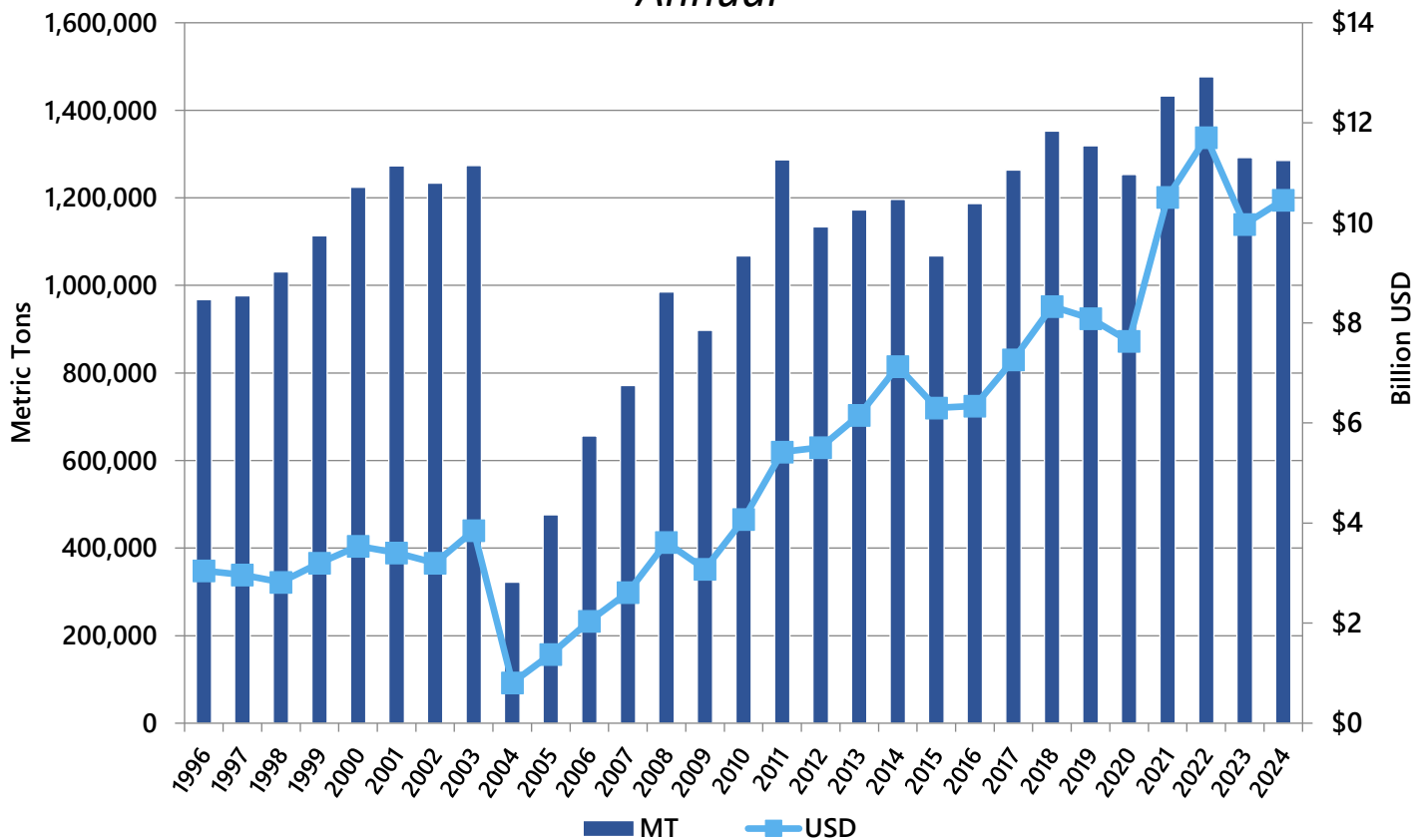


# U.S. Beef and Variety Meat Exports

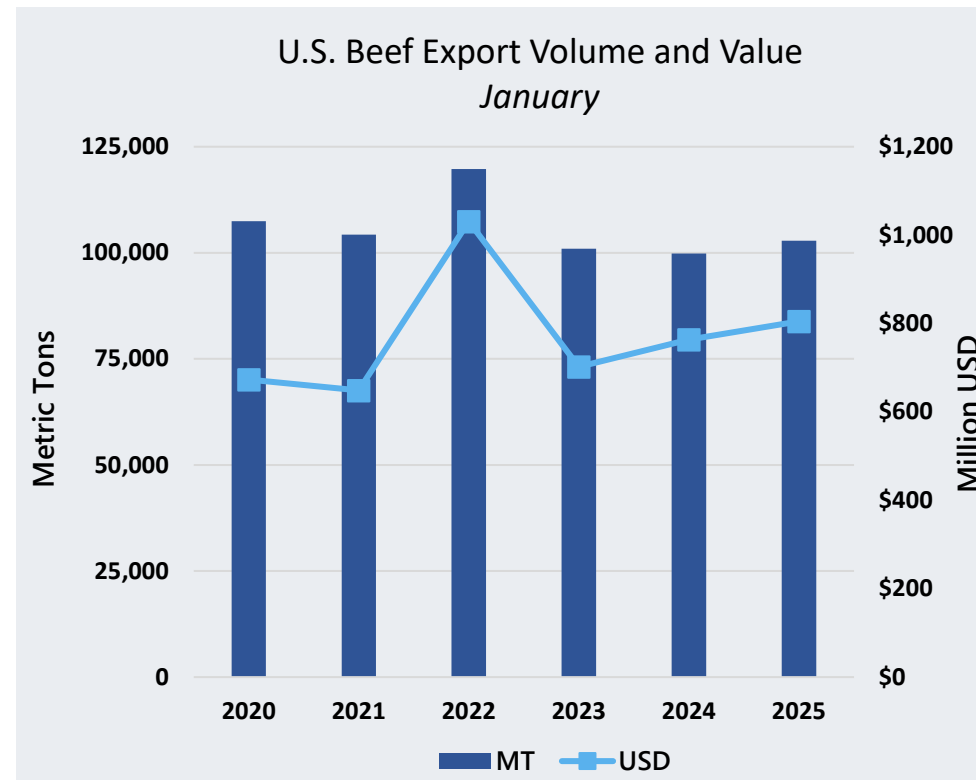
## U.S. Beef & Variety Meat Export Volume and Value

*Annual*



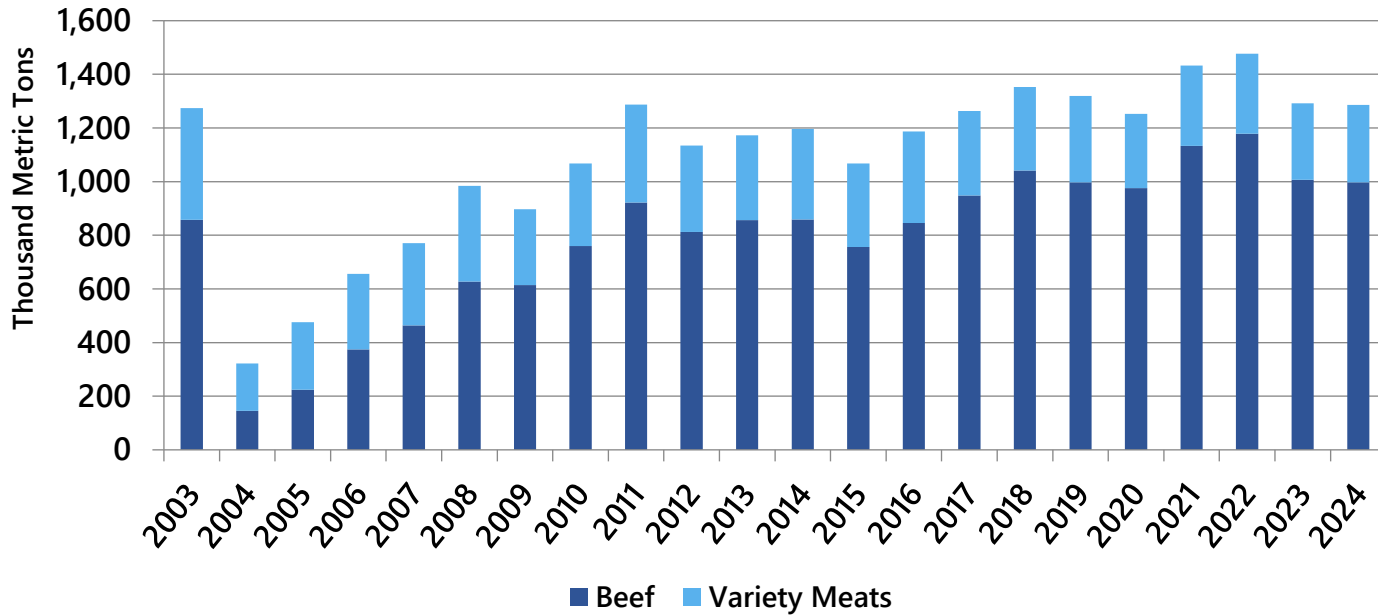
## U.S. Beef Export Volume and Value

*January*



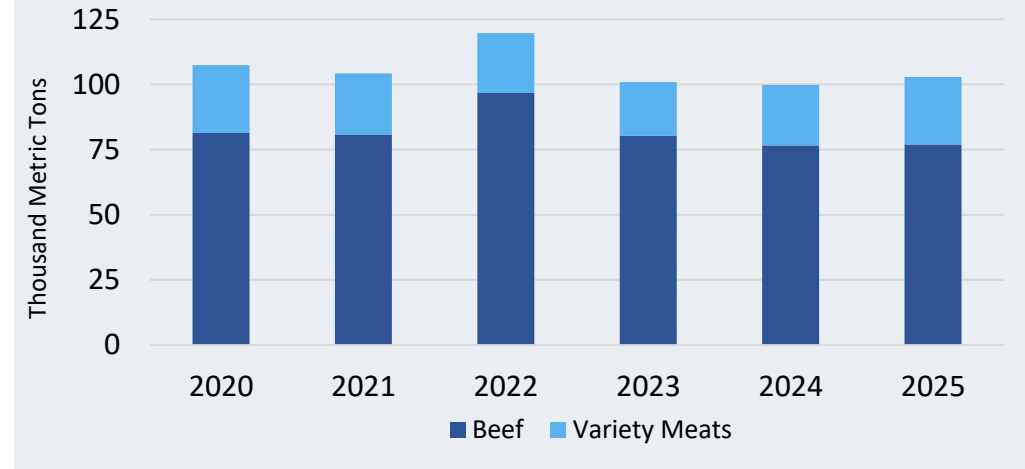
# U.S. Beef Plus BVM Export Volume

U.S. Beef Plus BVM Export Volume  
Annual



2020: 1.253 million mt, -5%  
 2021: 1.433 million mt, +14%  
 2022: 1.477 million mt, +3%  
 2023: 1.292 million mt, -12.5%  
 2024: 1,286 million mt, -0.5%  
 2025: 102,840 mt, +3%

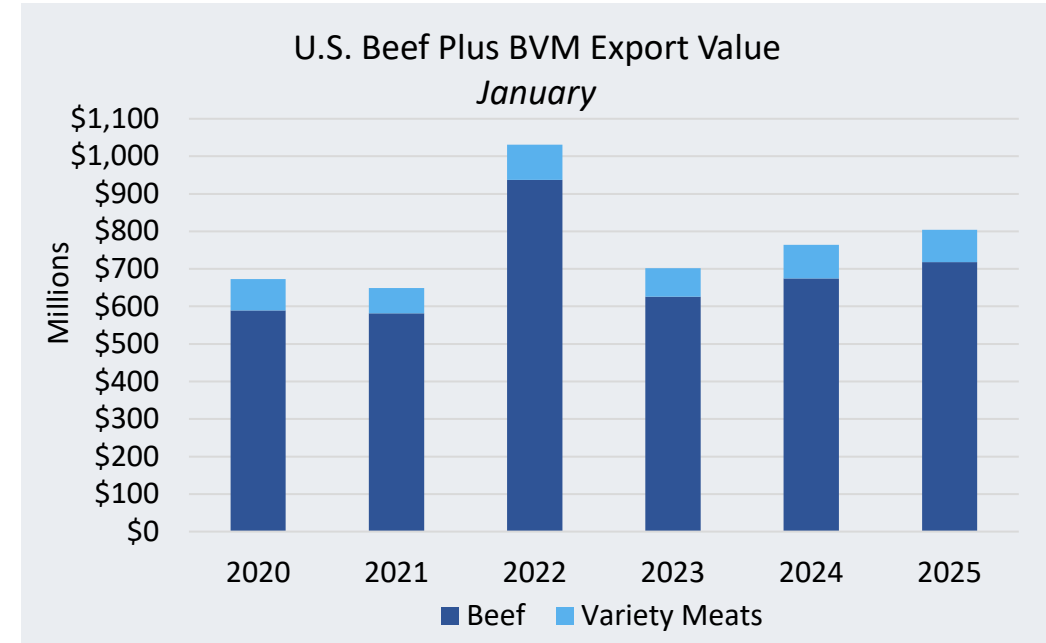
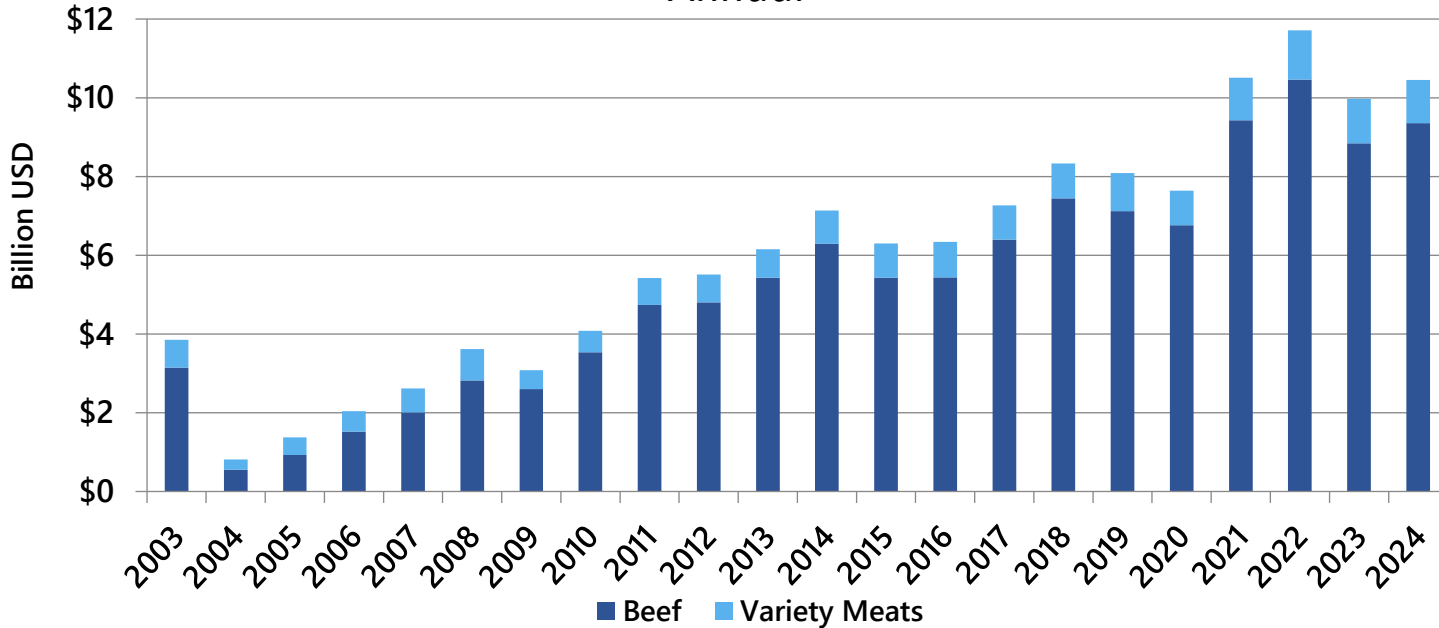
U.S. Beef Plus BVM Export Volume  
January



# U.S. Beef Plus BVM Export Value

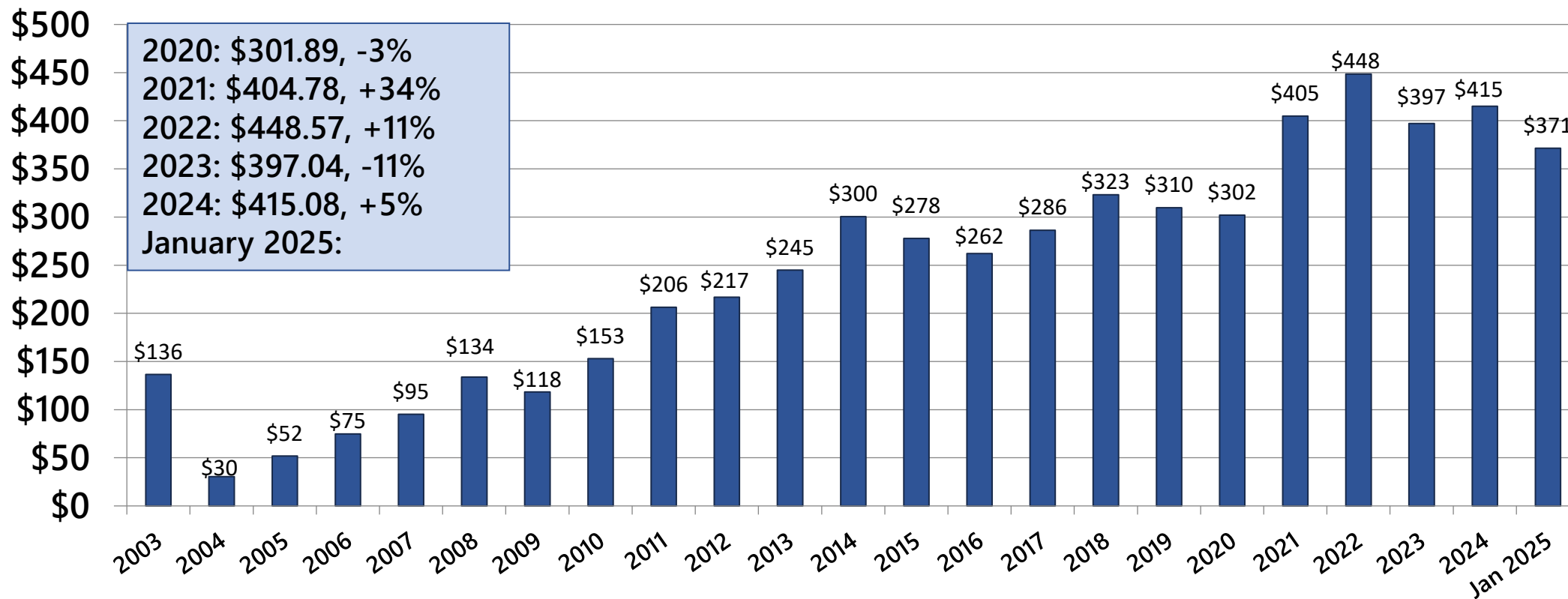
2020: \$7.638 billion, -6%  
 2021: \$10.513 billion, +38%  
 2022: \$11.708 billion, +11%  
 2023: \$9.969 billion, -15%  
 2024: \$10.455 billion, +5%  
 2025: \$805 million, +5%

U.S. Beef Plus BVM Export Value  
*Annual*



# Value of Exports per Fed Head Slaughtered

## Export Value Per Fed Head Slaughtered



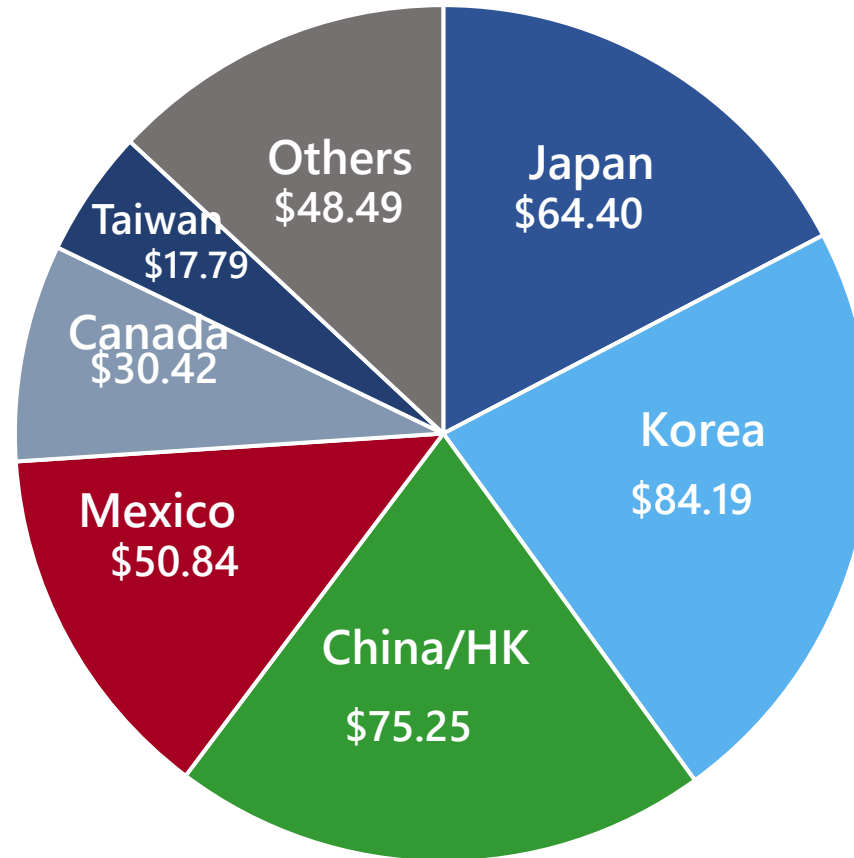
Source: USDA/FAS, USDA/NASS fed slaughter, USMEF



# Beef Export Value per Head by Market

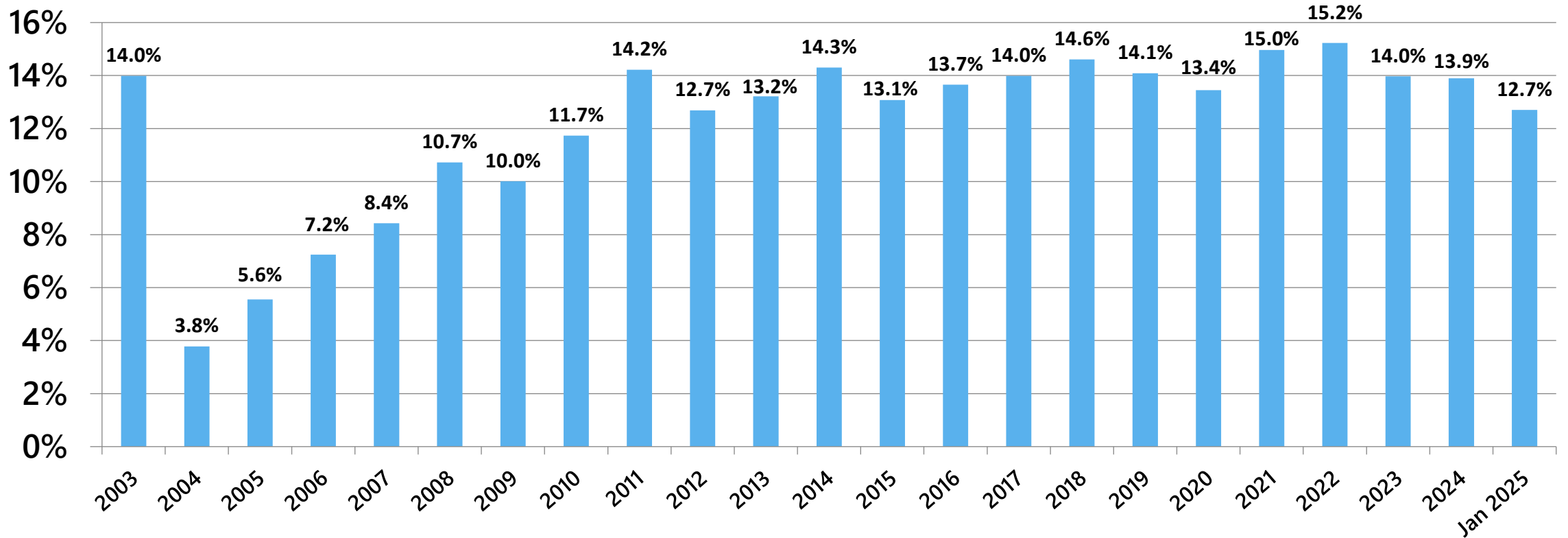
U.S. Beef & Variety Meat Export \$/Head  
*January 2025*

January 2025 value per head  
of fed cattle slaughtered =  
\$371.37, +3%



# Percent of Beef & BVM Production Exported

## Percent of Beef & Variety Meat Production Exported



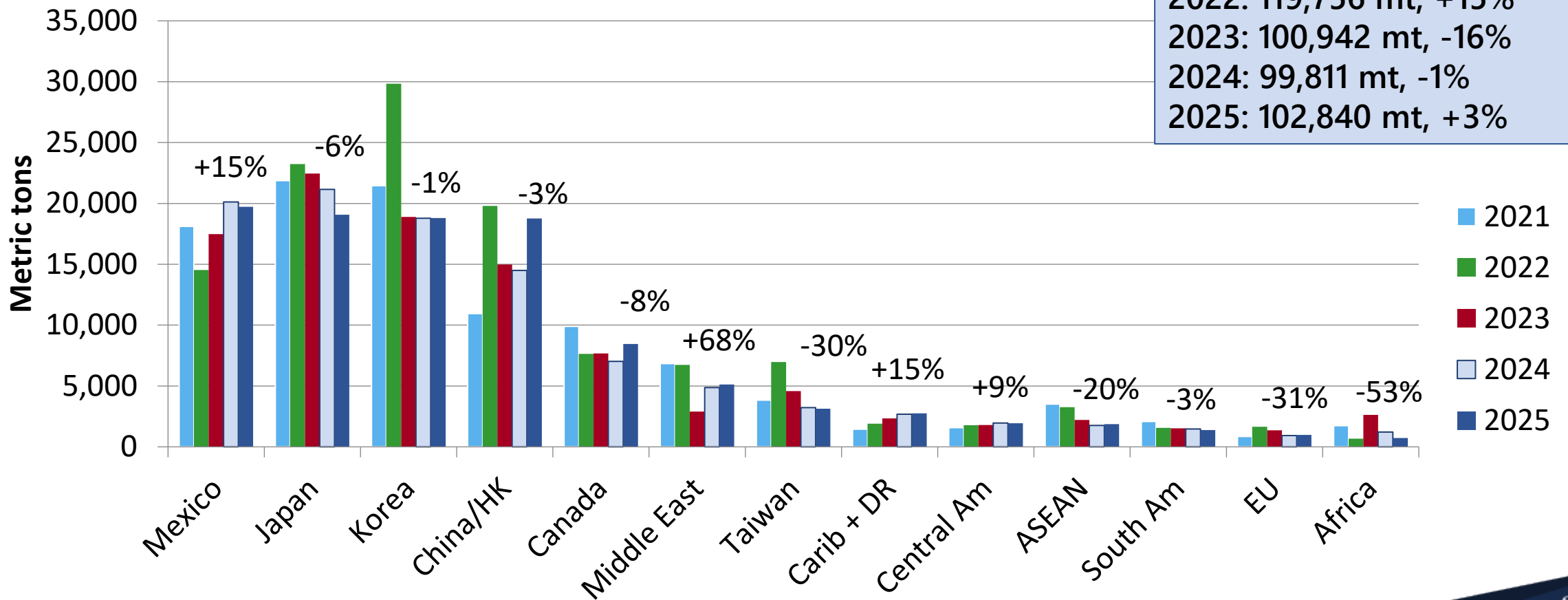
Source: USDA/FAS and USMEF

January 2025 percent of production exported at 12.7% compared to 12.8% for January 2023



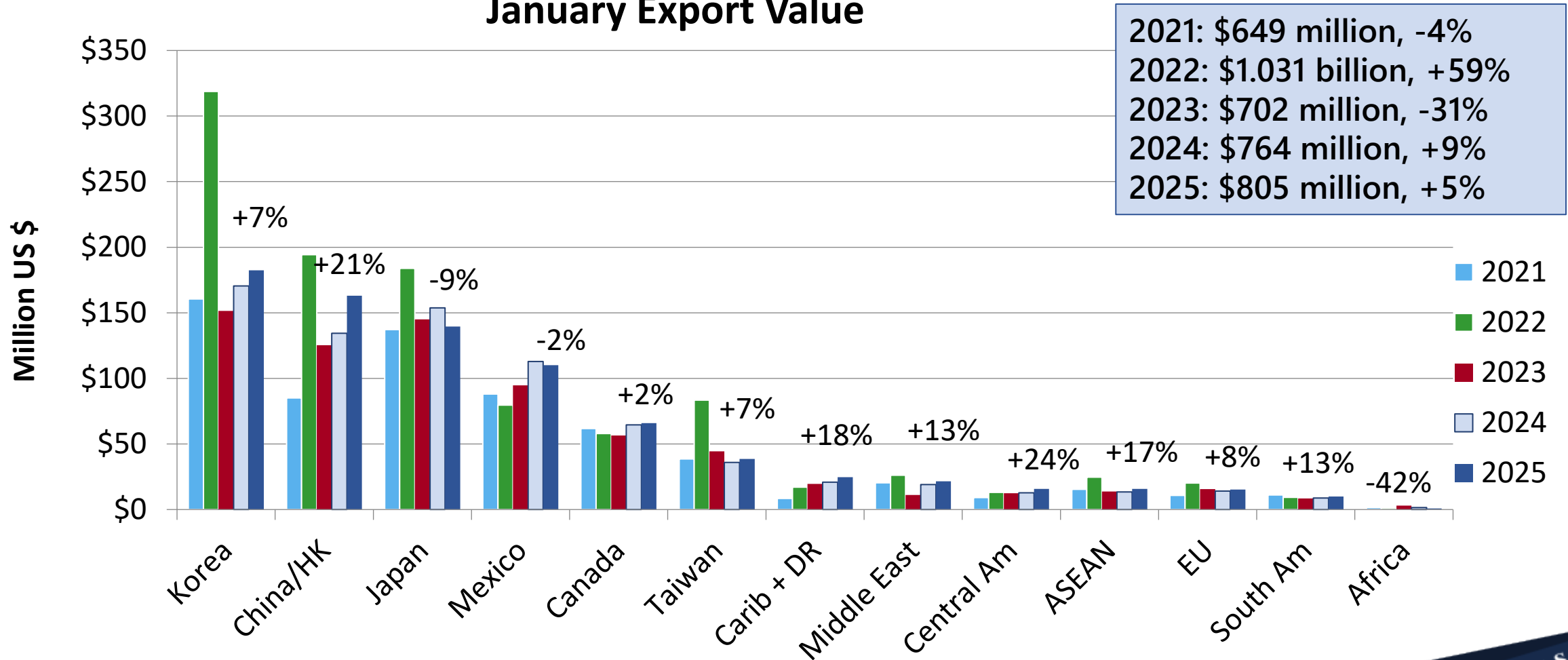
# U.S. Beef and Variety Meat Export Volume to Top Markets

## January Export Volume



# U.S. Beef and Variety Meat Export Value to Top Markets

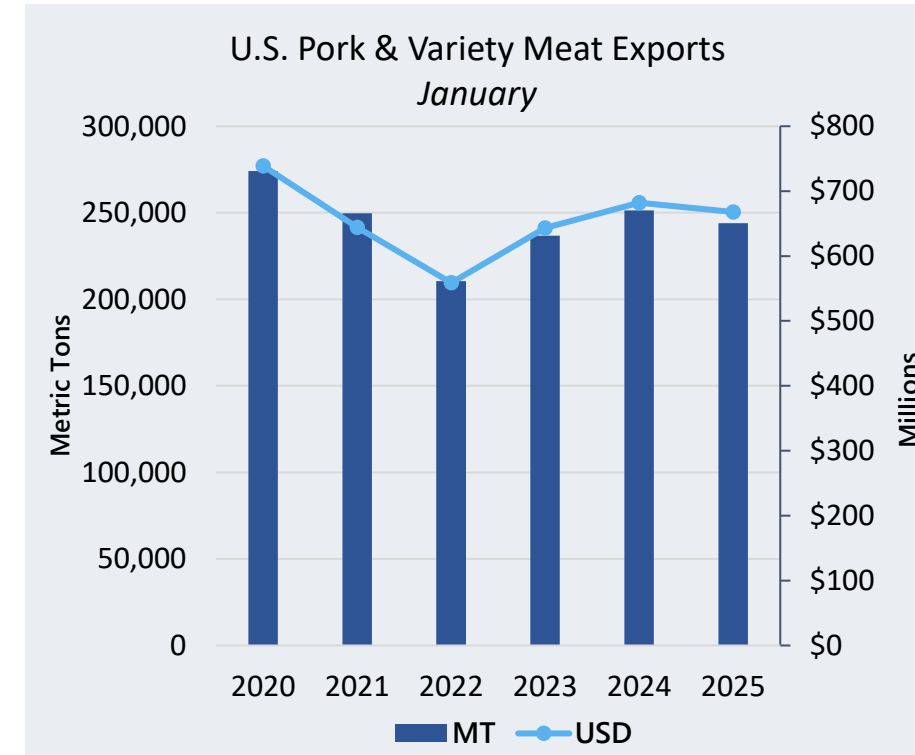
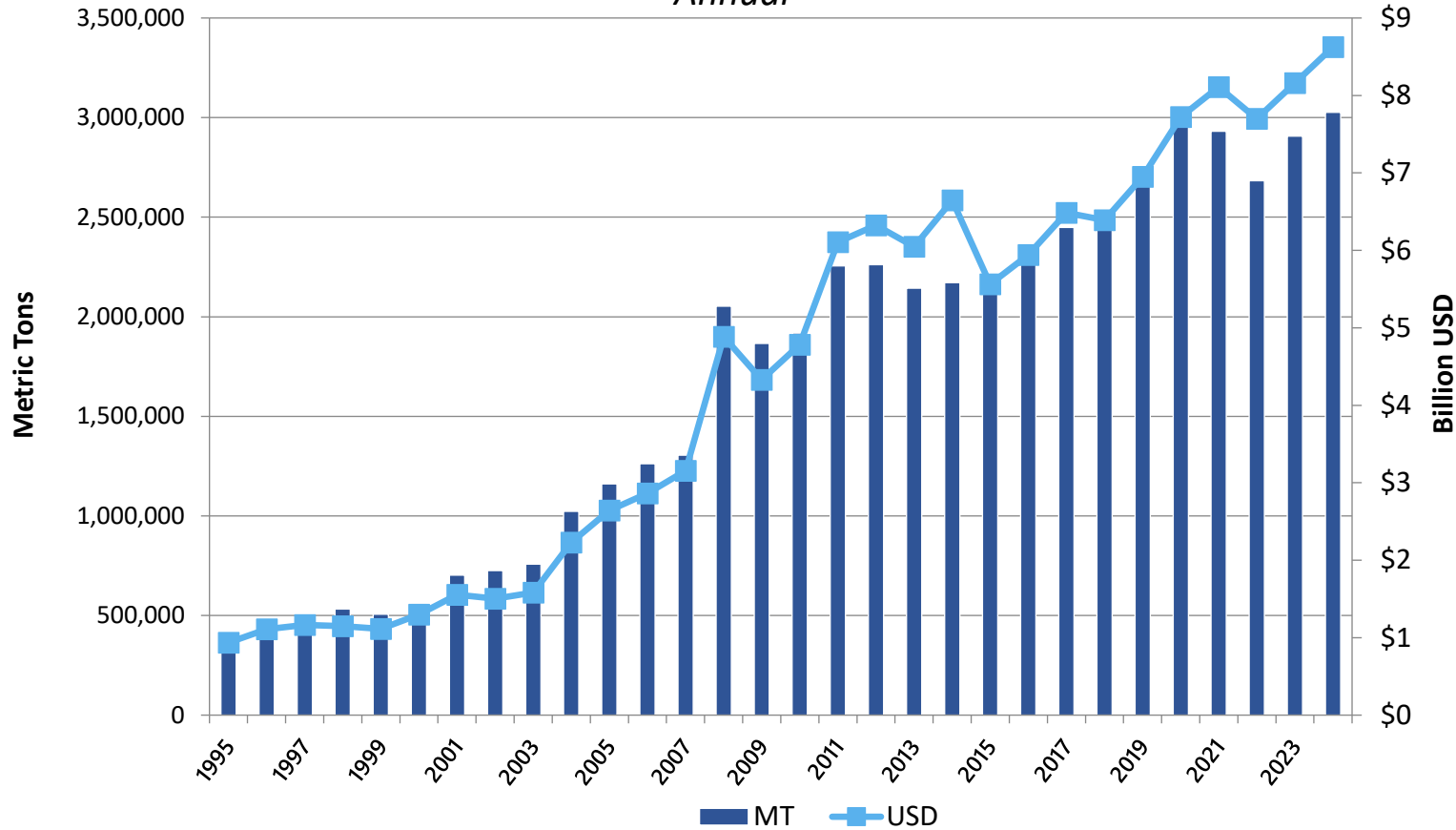
## January Export Value





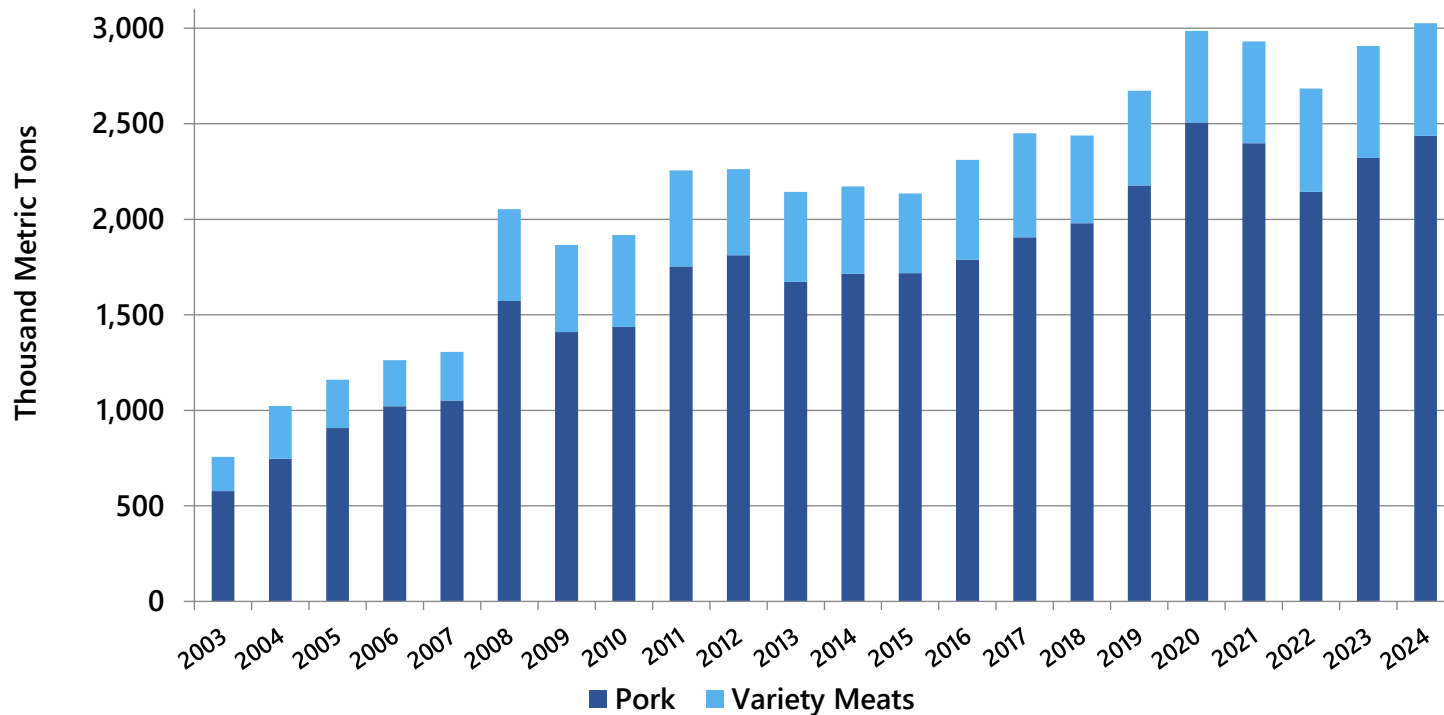
# U.S. Pork & Variety Meat Exports

U.S. Pork & Variety Meat Exports  
*Annual*



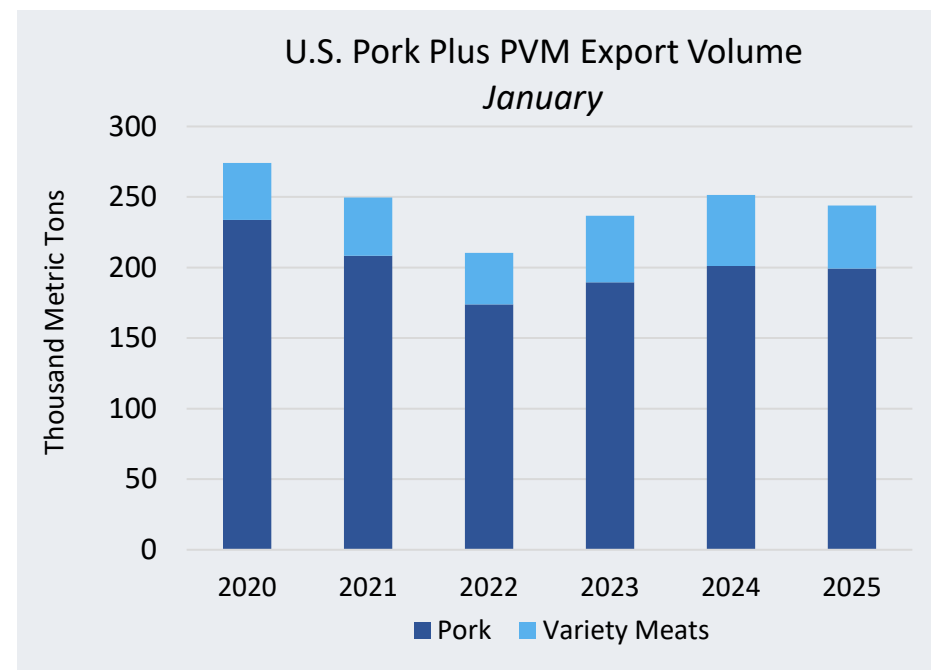
# U.S. Pork Plus PVM Export Volume

U.S. Pork Plus PVM Export Volume  
*Annual*



2020: 2.987 million mt, +12%  
 2021: 2.931 million mt, -2%  
 2022: 2.684 million mt, -8%  
 2023: 2.907 million mt, +8%  
 2024: 3.027 million mt, +4%  
 2025: 243,965 mt, -3%

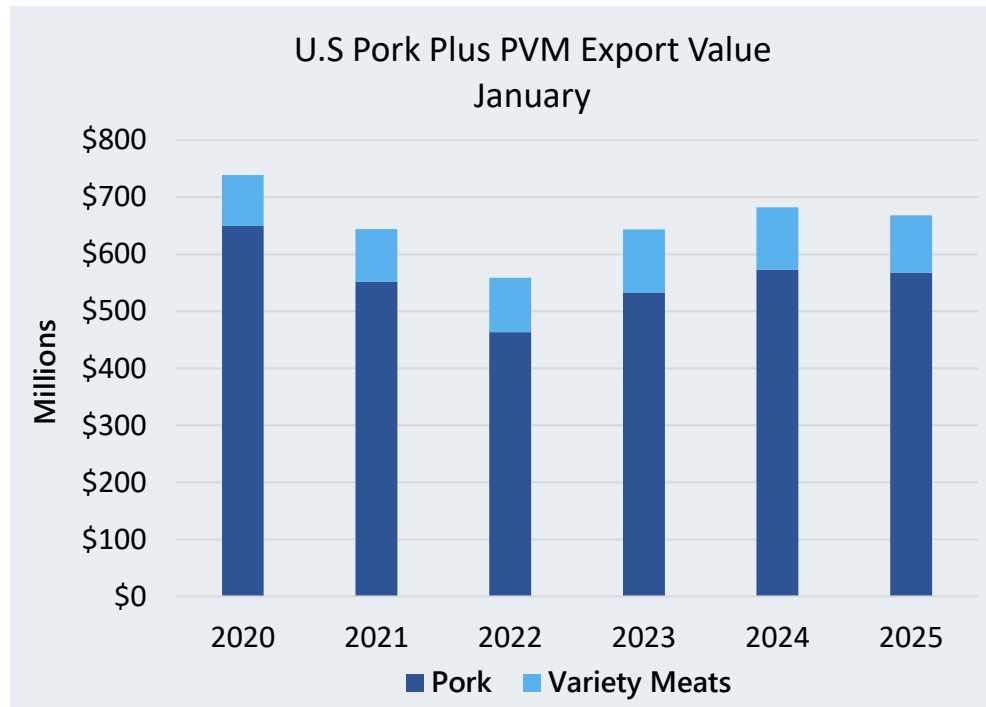
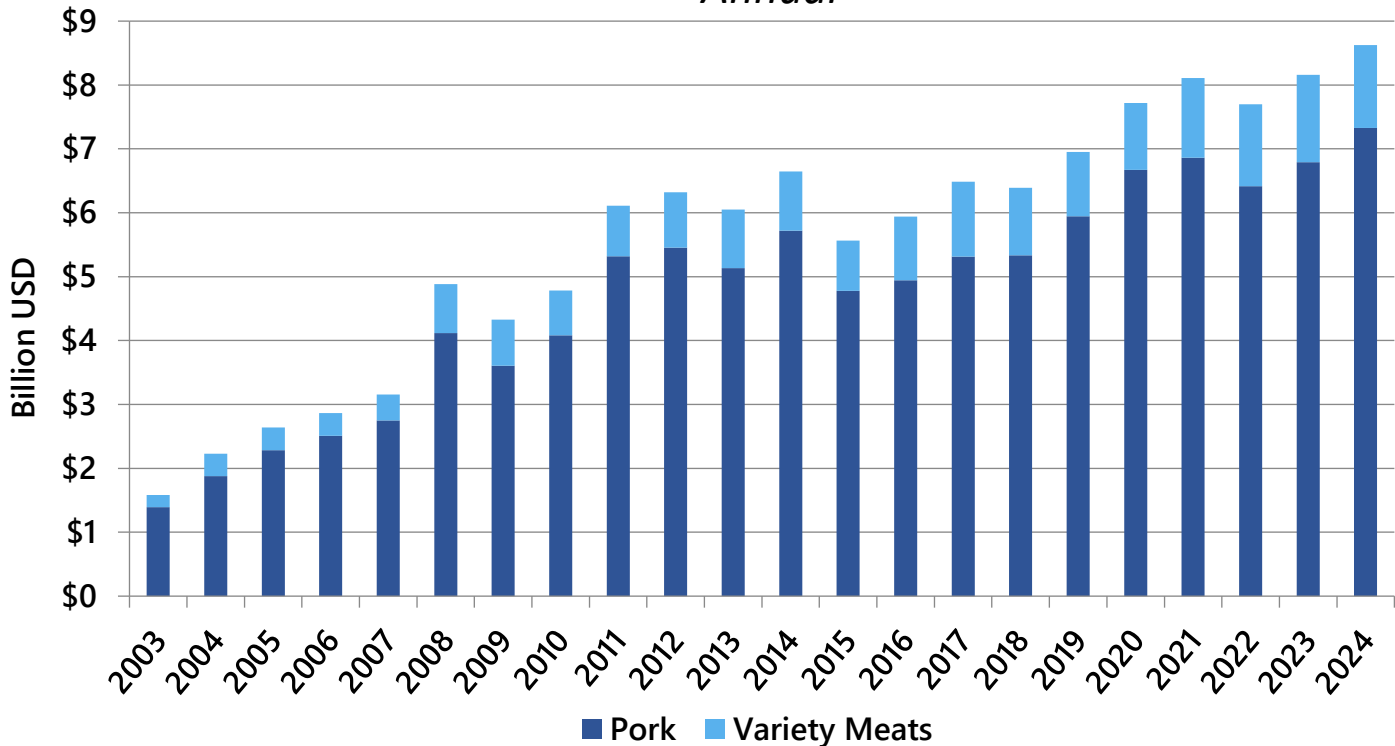
U.S. Pork Plus PVM Export Volume  
*January*



# U.S. Pork Plus PVM Export Value

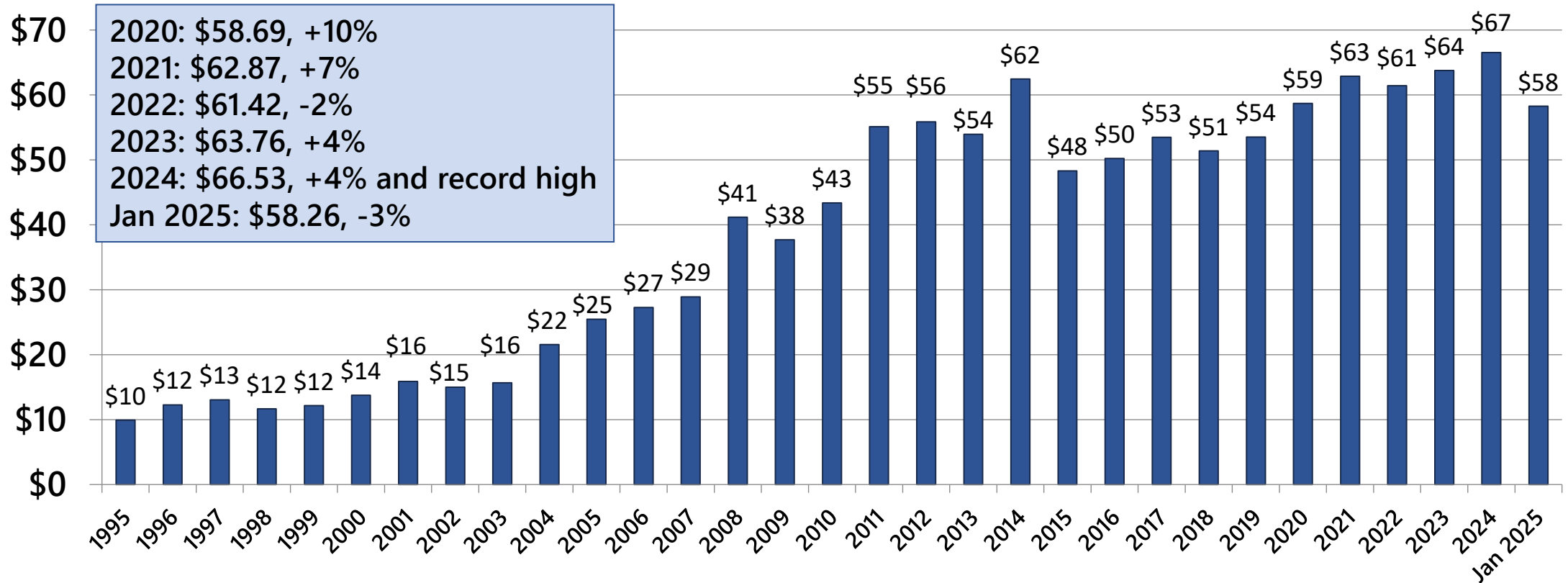
2020: \$7.721 billion, +11%  
 2021: \$8.109 billion, +5%  
 2022: \$7.698 billion, +5%  
 2023: \$8.159 billion, +6%  
 2024: \$8.626 billion, +6%  
 2025: \$668 million, -2%

U.S. Pork Plus PVM Export Value  
*Annual*



# Value of Exports per Hog Slaughtered

## Export Value Per Head



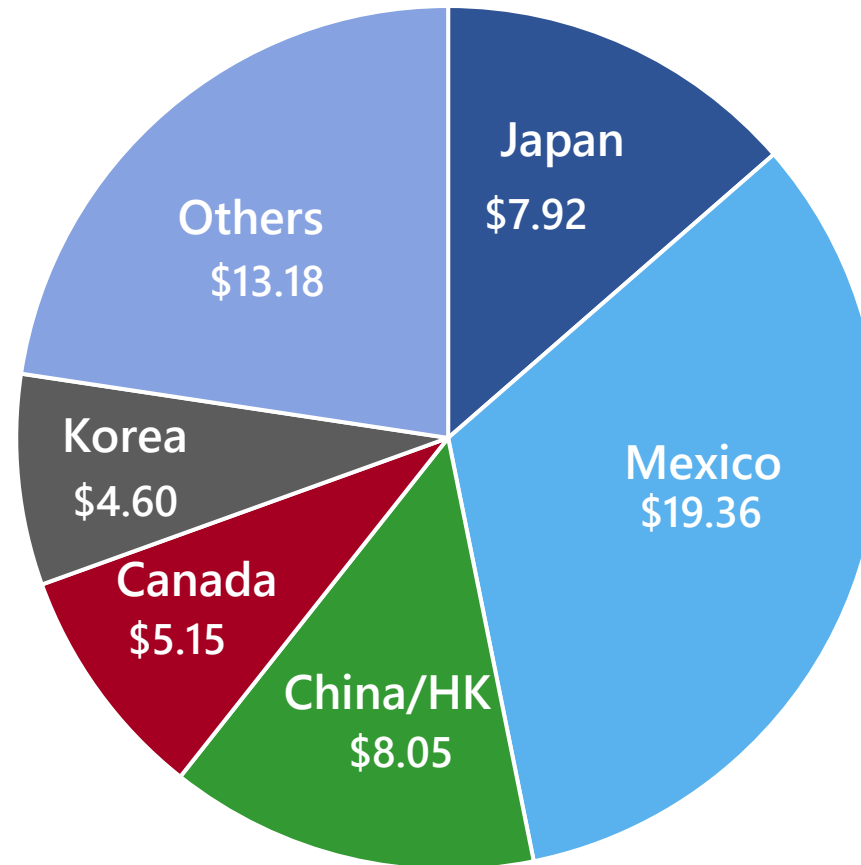
Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF



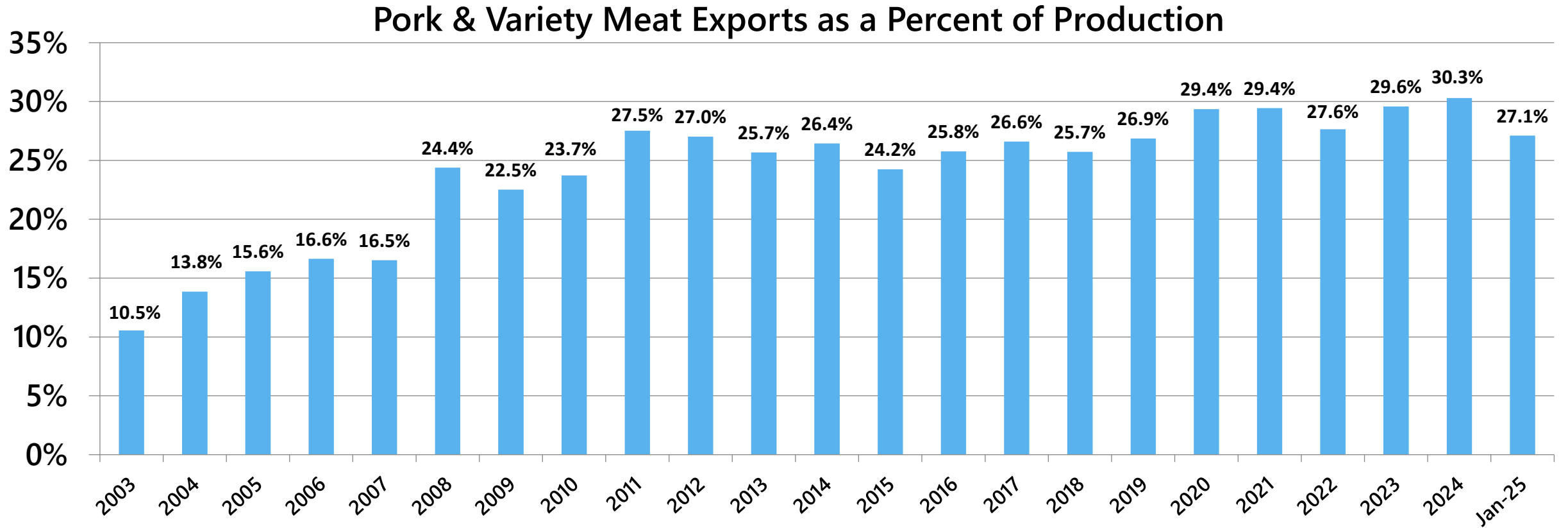
# Pork Export Value Per Head by Market

U.S. Pork & Variety meat Export \$/head  
*January 2025*

January 2025 value per market hog slaughtered = \$58.26, -3%



# Percent of Pork & PVM Production Exported

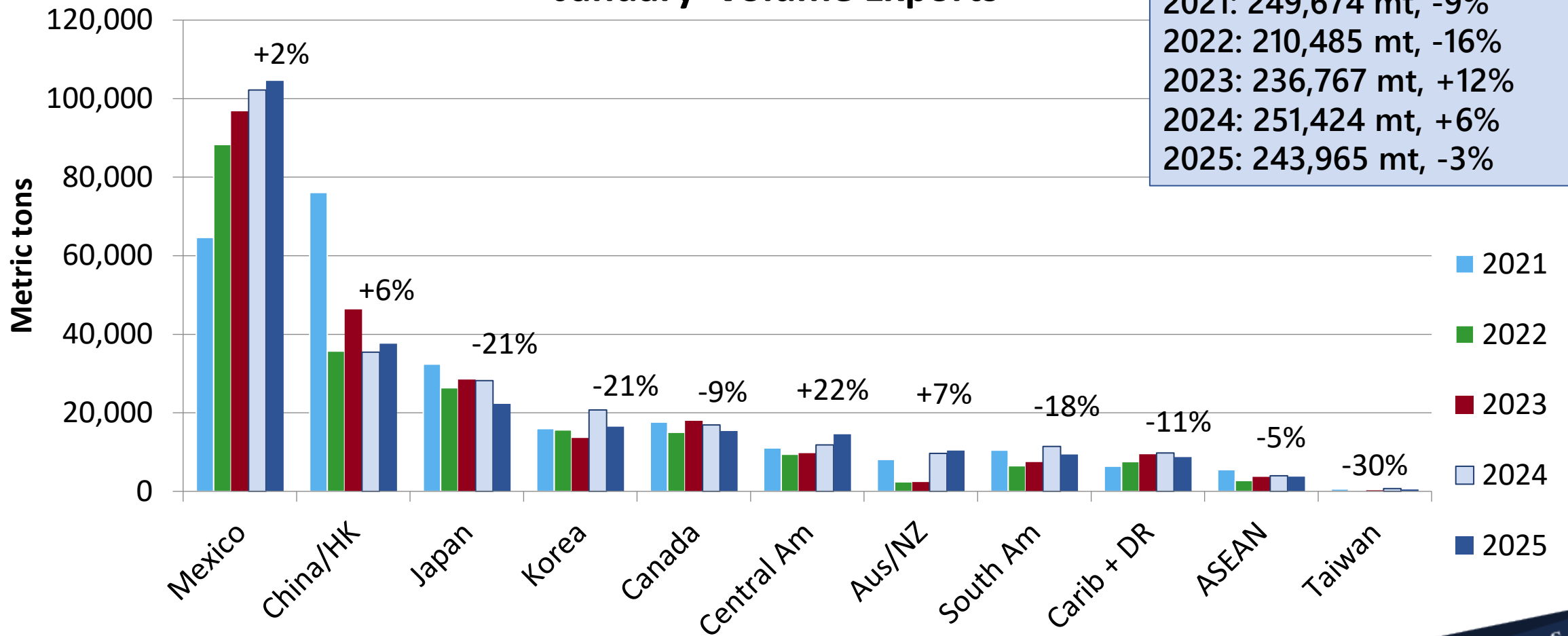


Source: USDA/FAS & USMEF,  
January 2025 percent of production exported at 27.1% compared to 28.3% for January 2024



# U.S. Pork & Variety Meat Exports to Top Markets

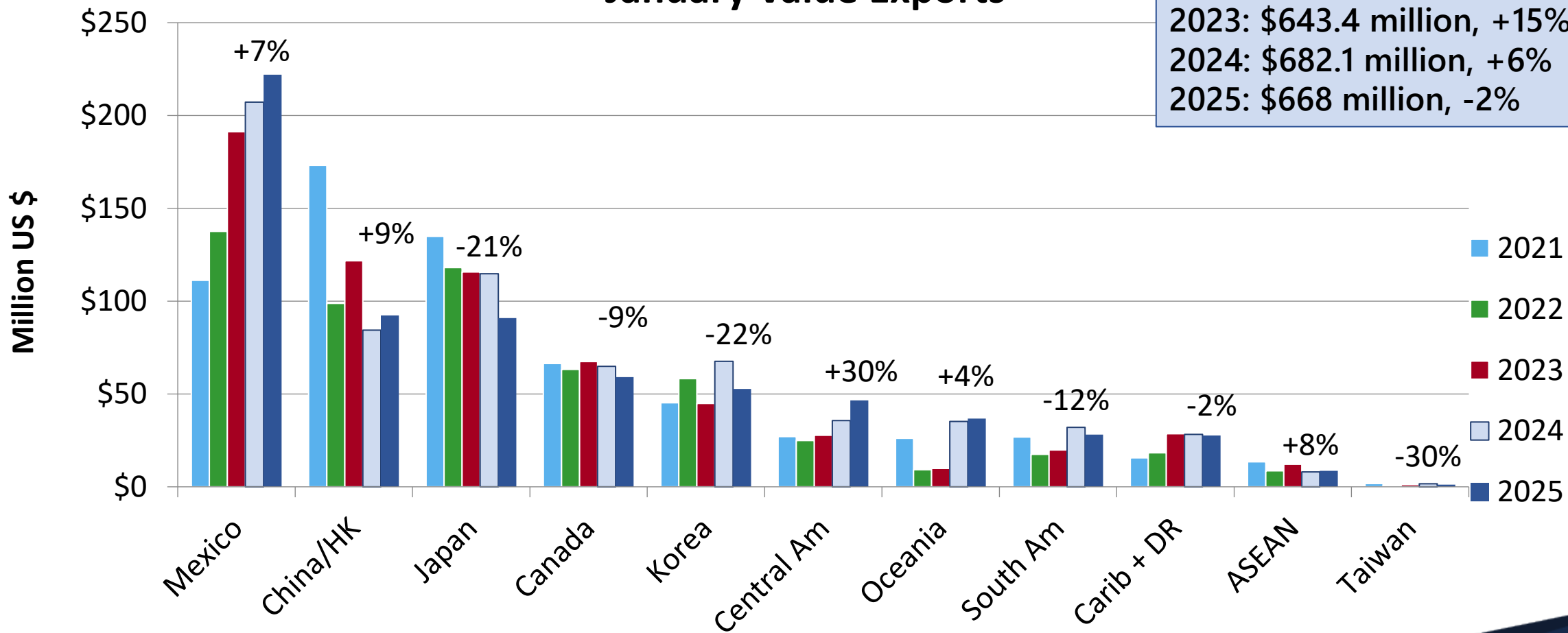
## January Volume Exports



# U.S. Pork and Variety Meat Export Value to Top Markets

## January Value Exports

2021: \$644.3 million, -13%  
 2022: \$558.7 million, -13%  
 2023: \$643.4 million, +15%  
 2024: \$682.1 million, +6%  
 2025: \$668 million, -2%



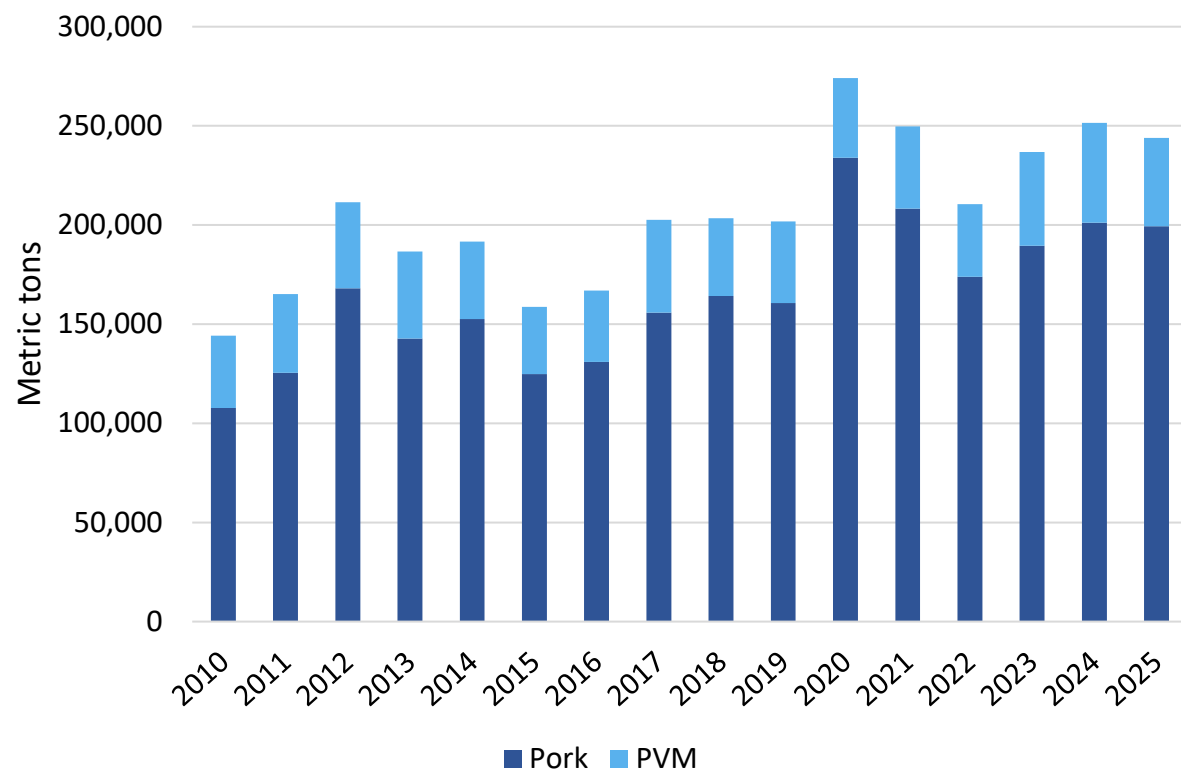




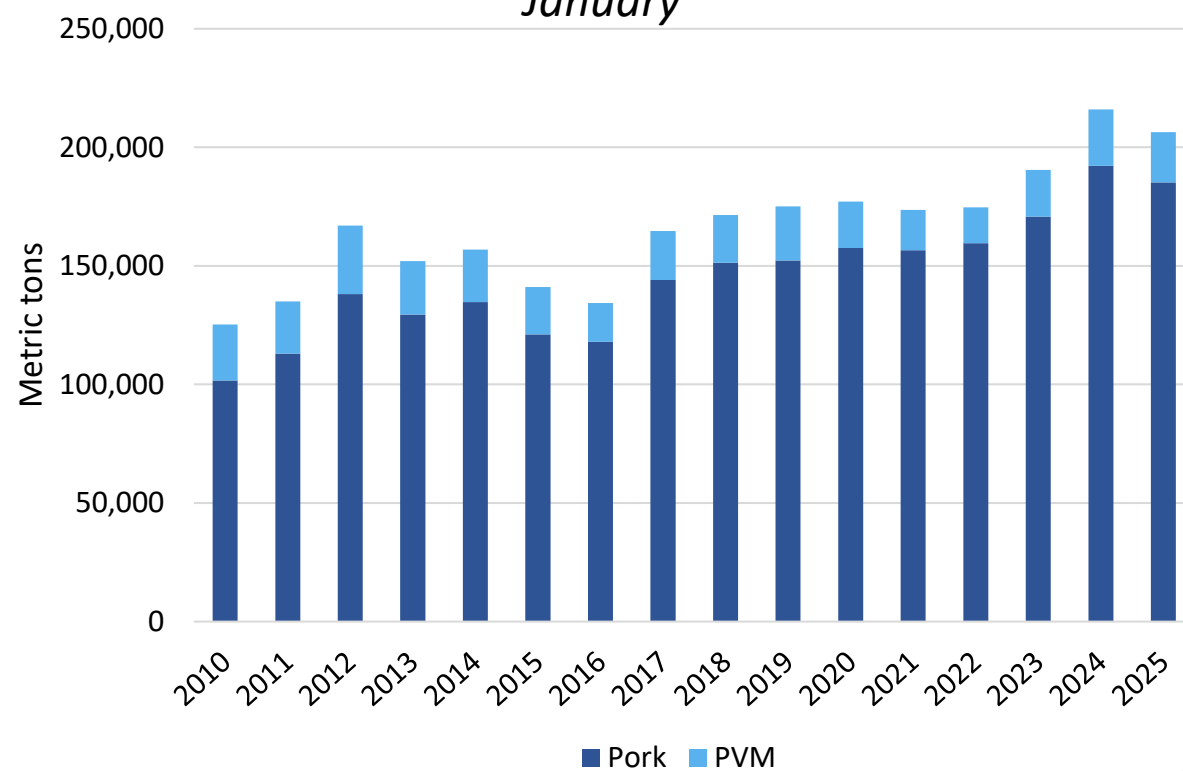
# U.S. Pork Export Details

January 2025 U.S. pork/pvm exports to the world totaled 243,965 mt, down 3%, valued at \$668 million, down 2%; exports to markets other than China/HK were 206,369 mt, down 4%, value was \$575.7 million, down 4%

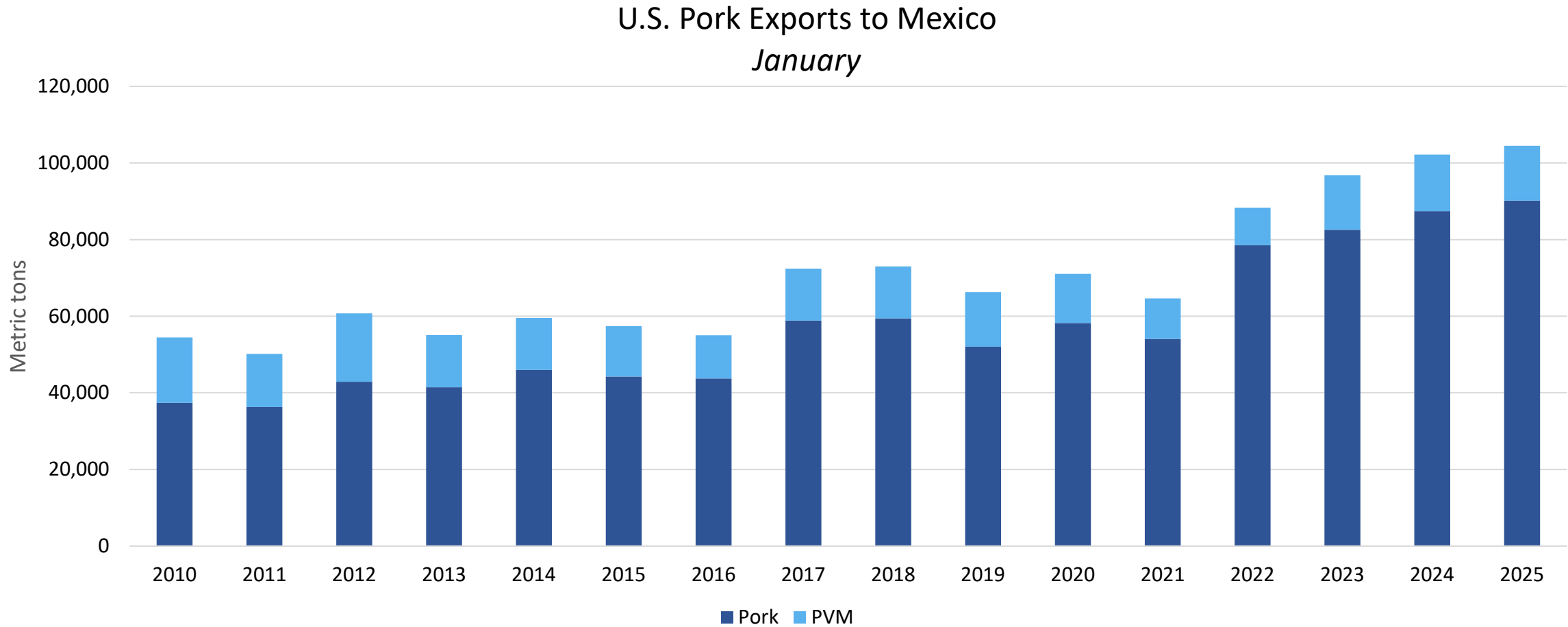
U.S. Pork Exports to World  
*January*



U.S. Pork Exports to markets other than  
China/HK  
*January*



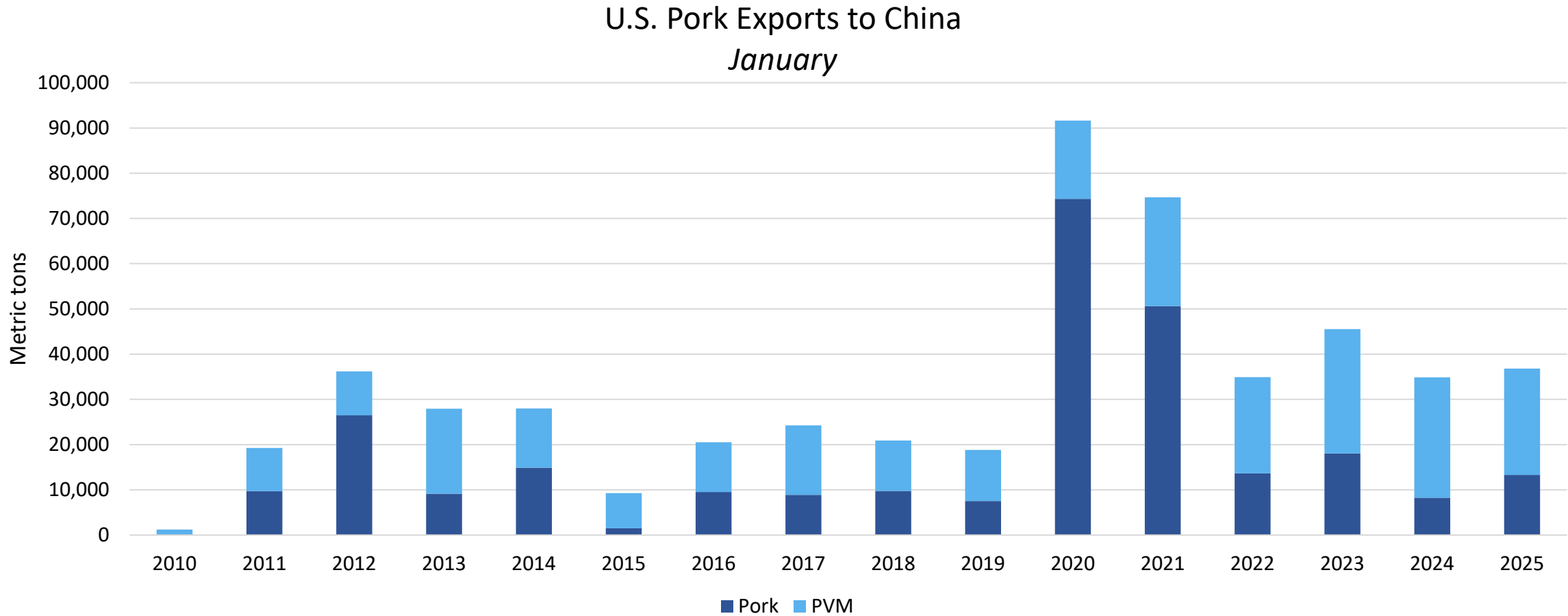
January 2025 pork/pvm exports to Mexico totaled 104,502 mt, up 2%; value was \$222 million, up 7%



Source: USDA/FAS, USMEF

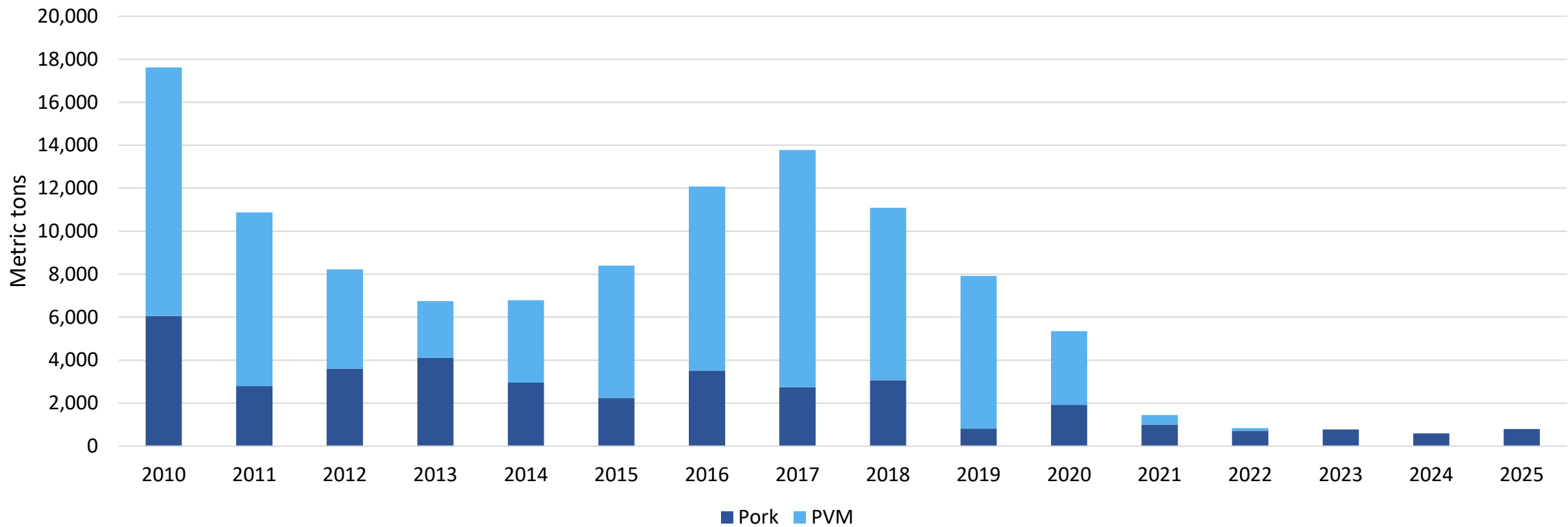


January 2025 pork/pvm exports to China totaled 36,803 mt, up 6%; value was \$89.6 million, up 9%



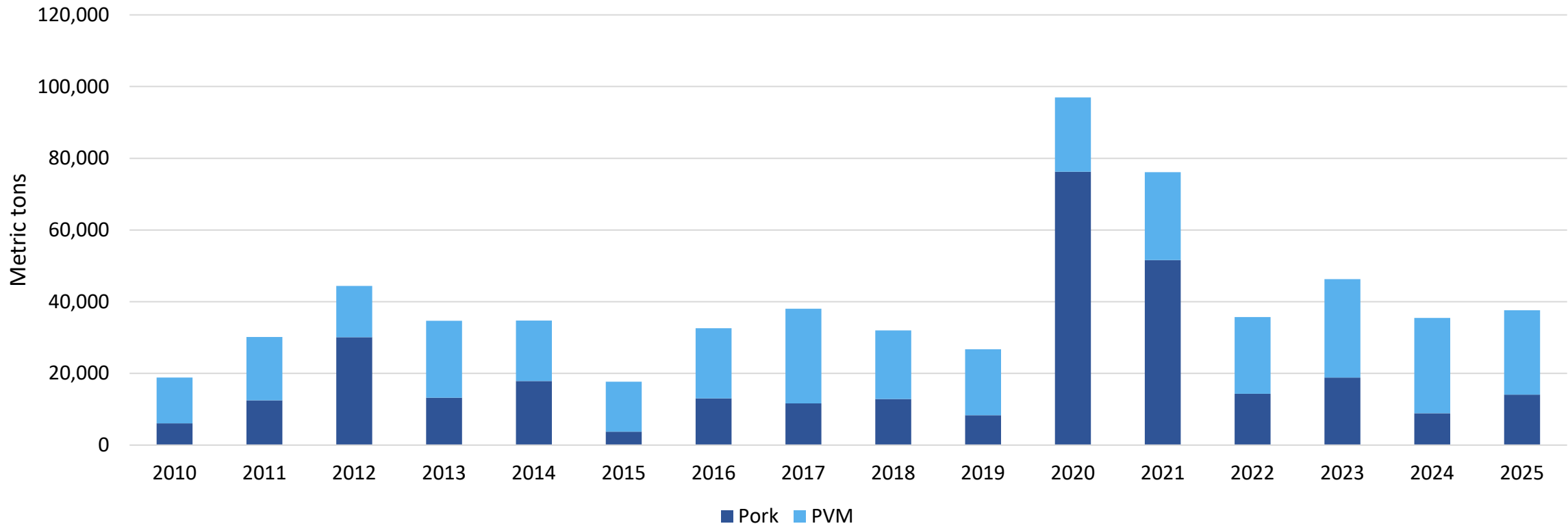
January 2025 pork/pvm exports to Hong Kong totaled 793 mt, up 34%; value was \$2.8 million, up 34%

U.S. Pork Exports to Hong Kong  
*January*



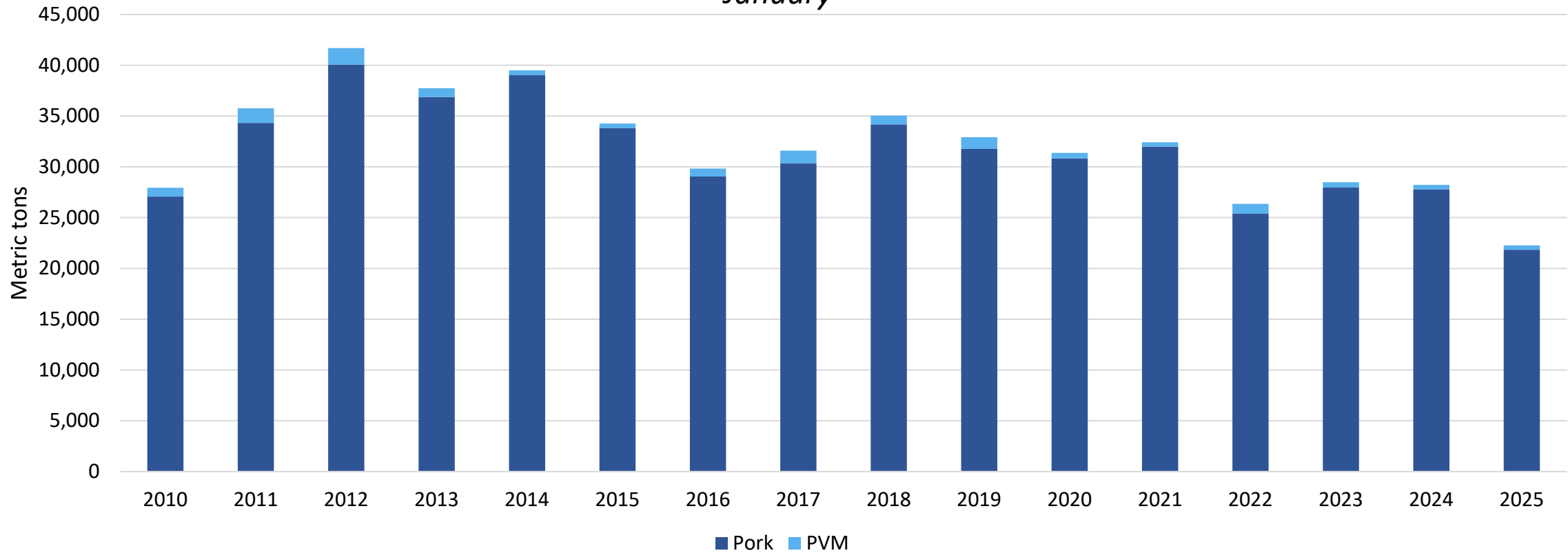
January 2025 pork/pvm exports to China/Hong Kong totaled 37,596 mt, up 6%; value was \$92.3 million, up 10%

U.S. Pork Exports to China/HK  
*January*



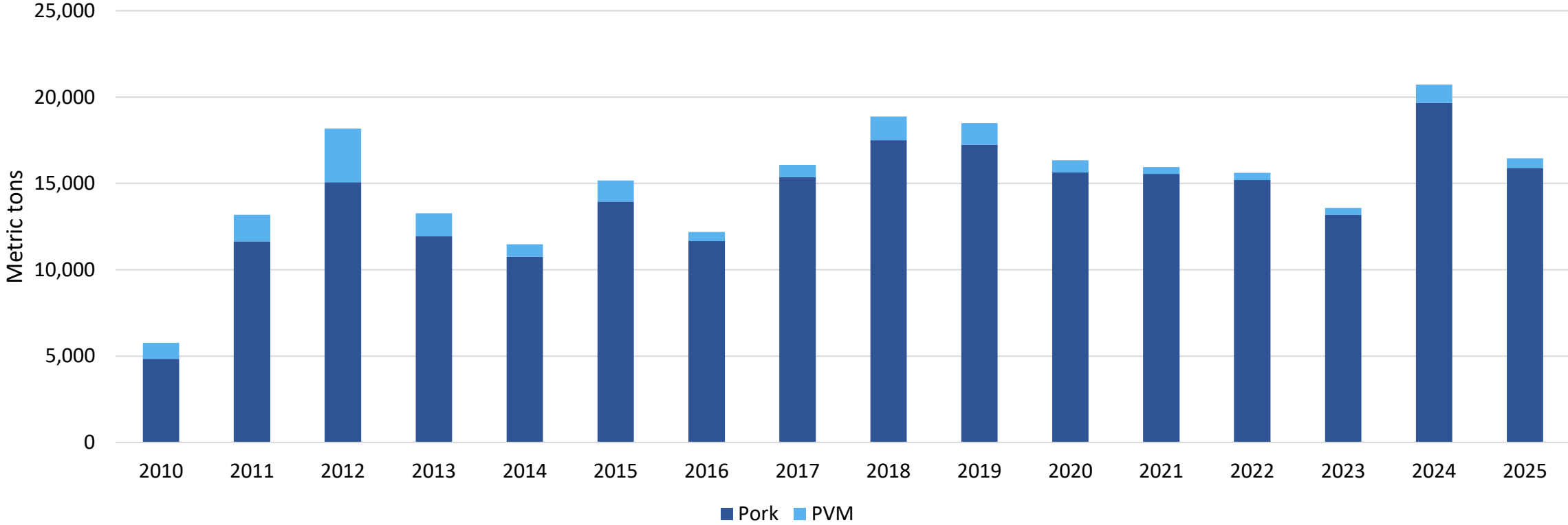
January 2025 pork/pvm exports to Japan totaled 22,271 mt, down 21%; value was \$90.8 million, down 21%

U.S. Pork Exports to Japan  
*January*



January 2025 pork/pvm exports to South Korea totaled 16,453 mt, down 21%; value was \$52.7 million, down 22%

U.S. Pork Exports to S. Korea  
*January*



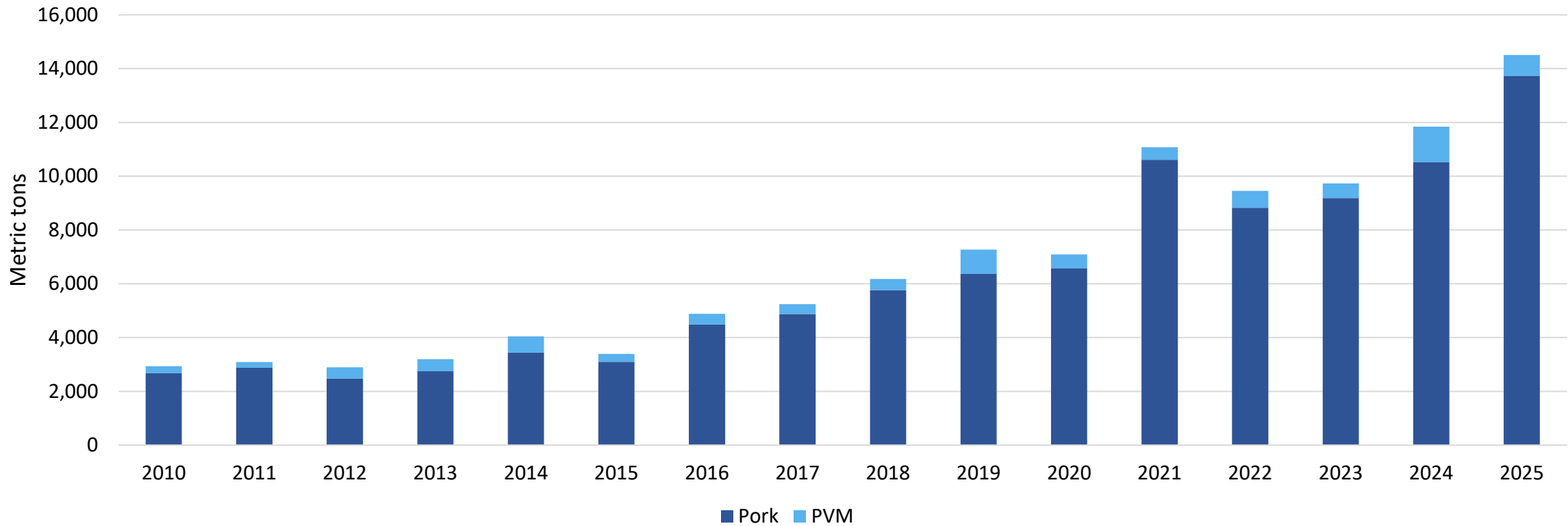
Source: USDA/FAS, USMEF





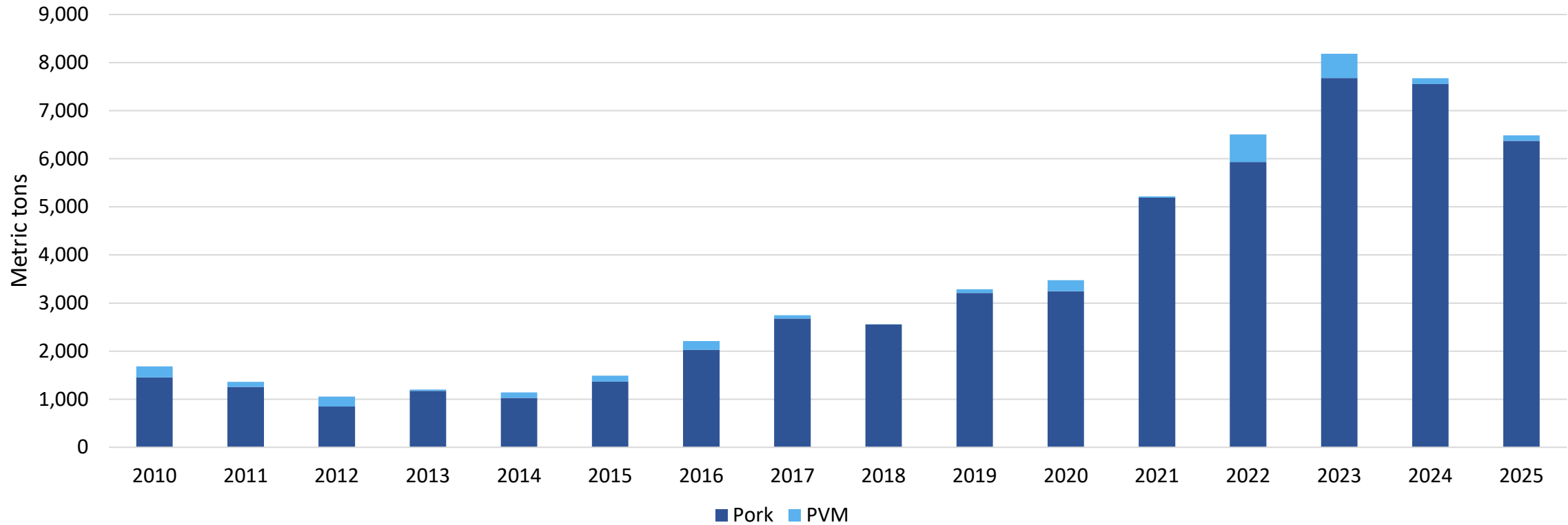
January 2025 pork/pvm exports to Central America totaled 14,510 mt, up 22% and record high; value was \$46.5 million, up 31%

U.S. Pork Exports to Central America  
*January*



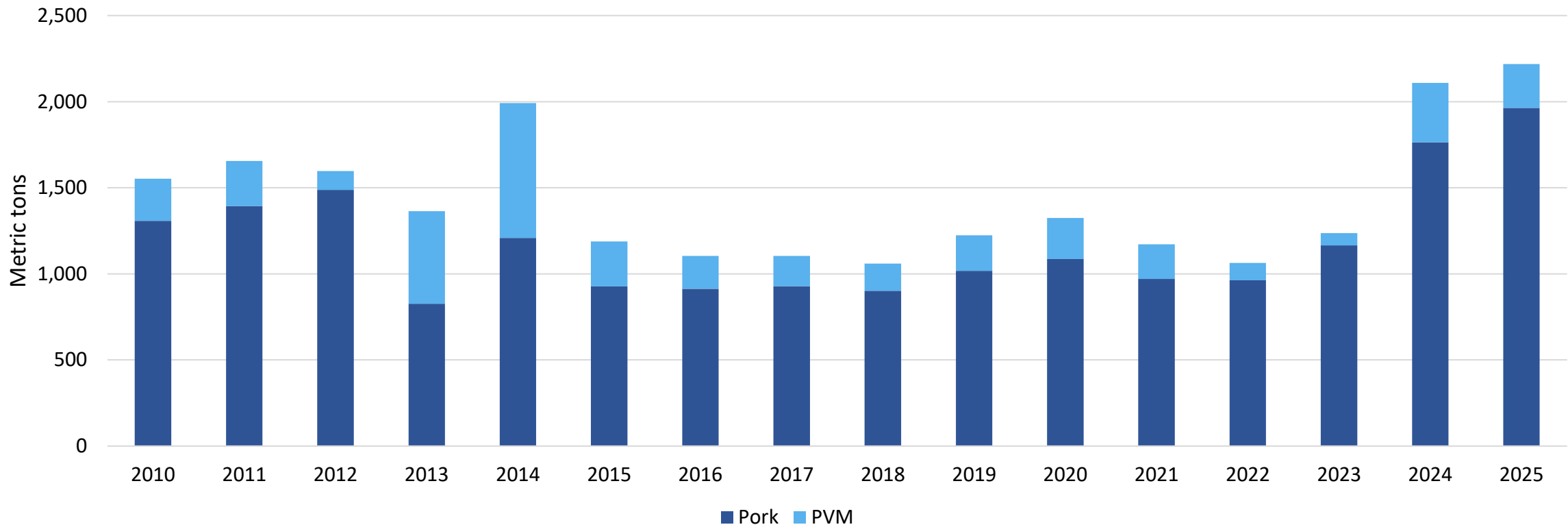
January 2025 pork/pvm exports to the Dominican Republic totaled 6,487 mt, down 15%; value was \$19.3 million, down 10%

U.S. Pork Exports to the Dominican Republic  
*January*



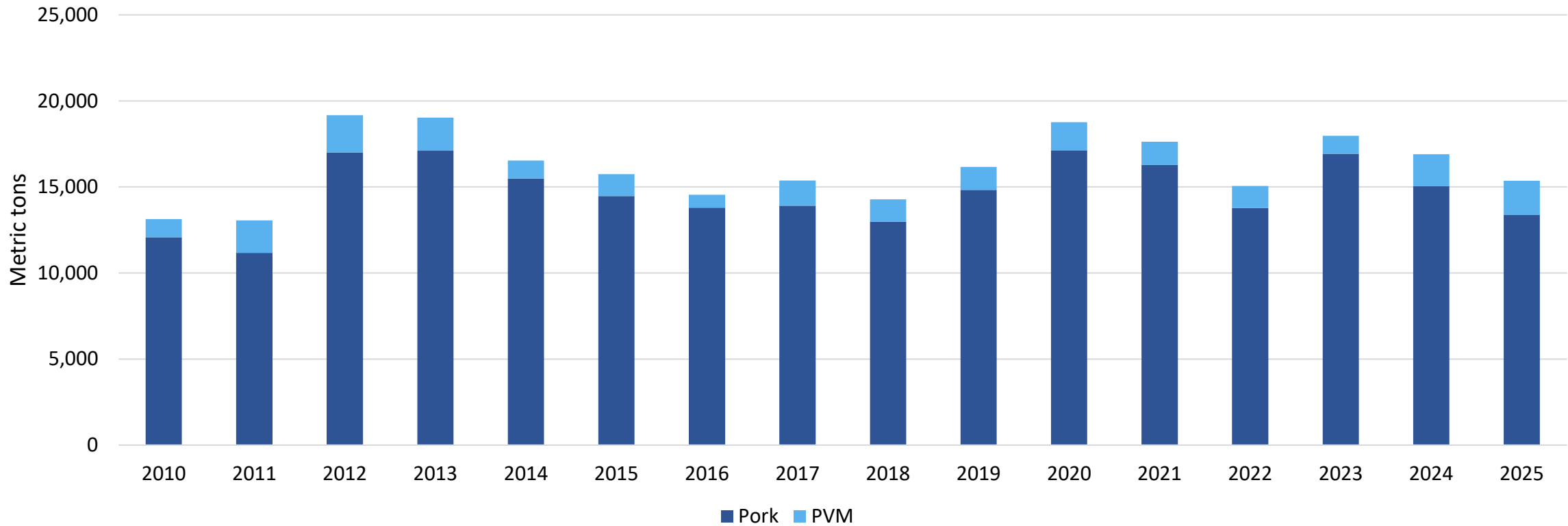
January 2025 pork/pvm exports to the Caribbean (excluding DR) totaled 2,219 mt, up 5%; value was \$8.3 million, up 21%

U.S. Pork Exports to Caribbean, excluding DR  
*January*



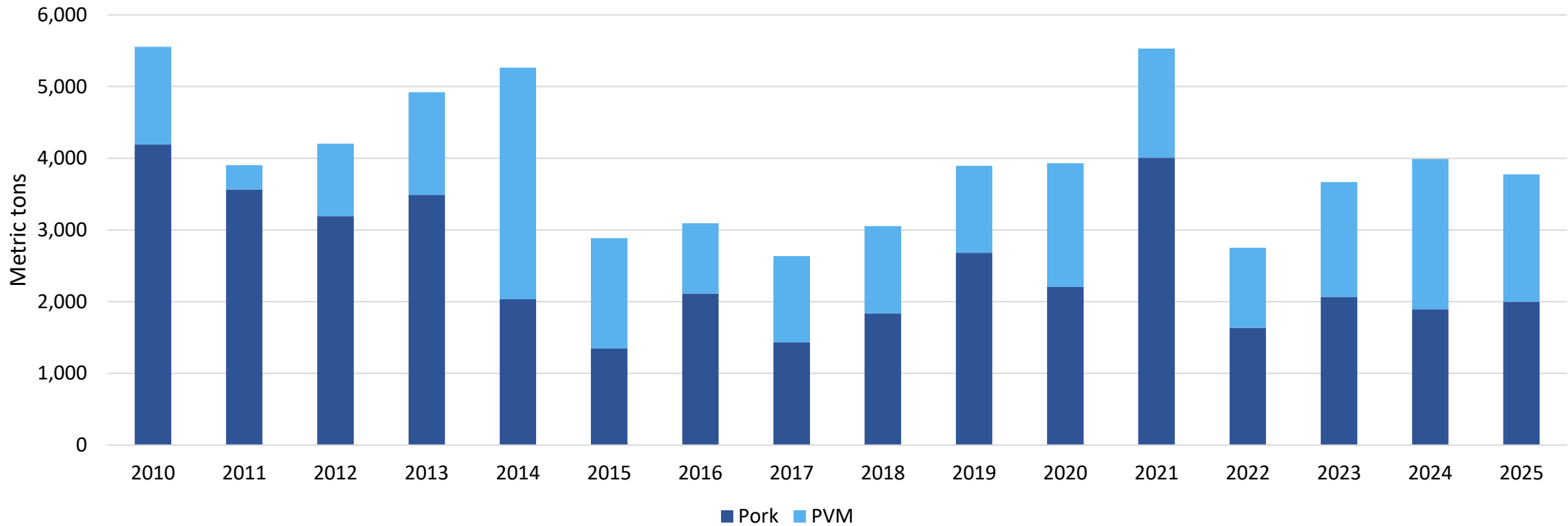
January 2025 pork/pvm exports to Canada totaled 15,361 mt, down 9%; value was \$59 million, down 9%

U.S. Pork Exports to Canada  
*January*



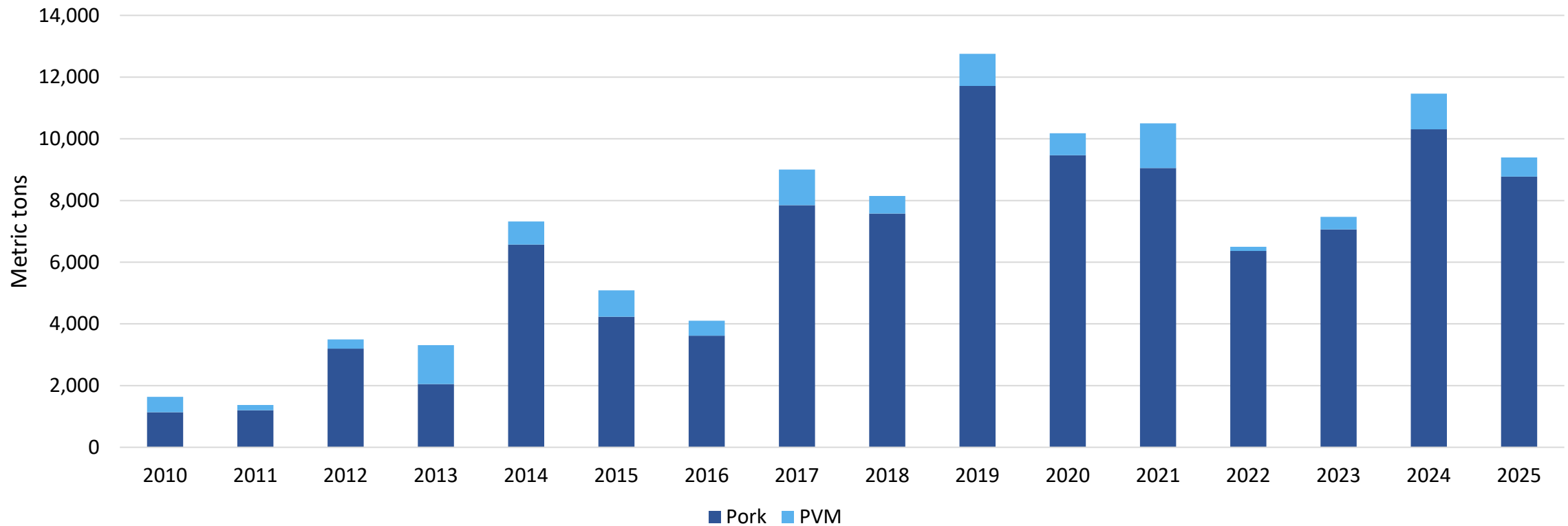
January 2025 pork/pvm exports to the ASEAN region totaled 3,774 mt, down 5%; value was \$8.7 million, up 8%

U.S. Pork Exports to ASEAN  
*January*



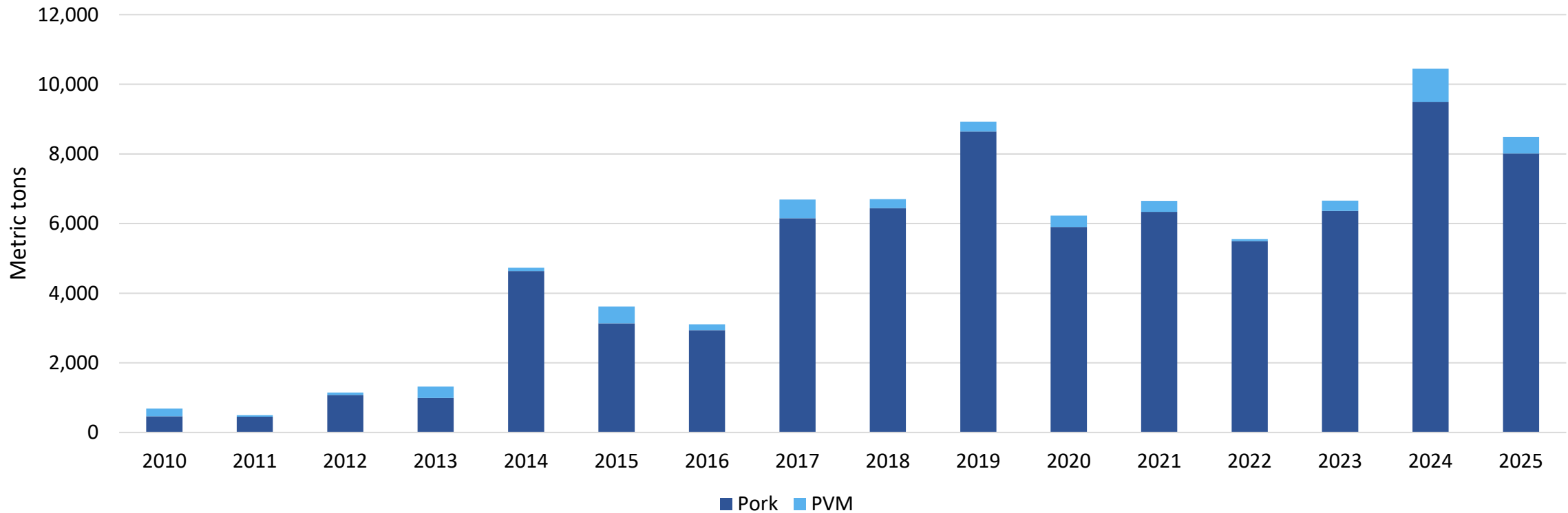
January 2025 pork/pvm exports to South America totaled 9,396 mt, down 18%; value was \$28 million, down 13%

U.S. Pork Exports to South America  
*January*



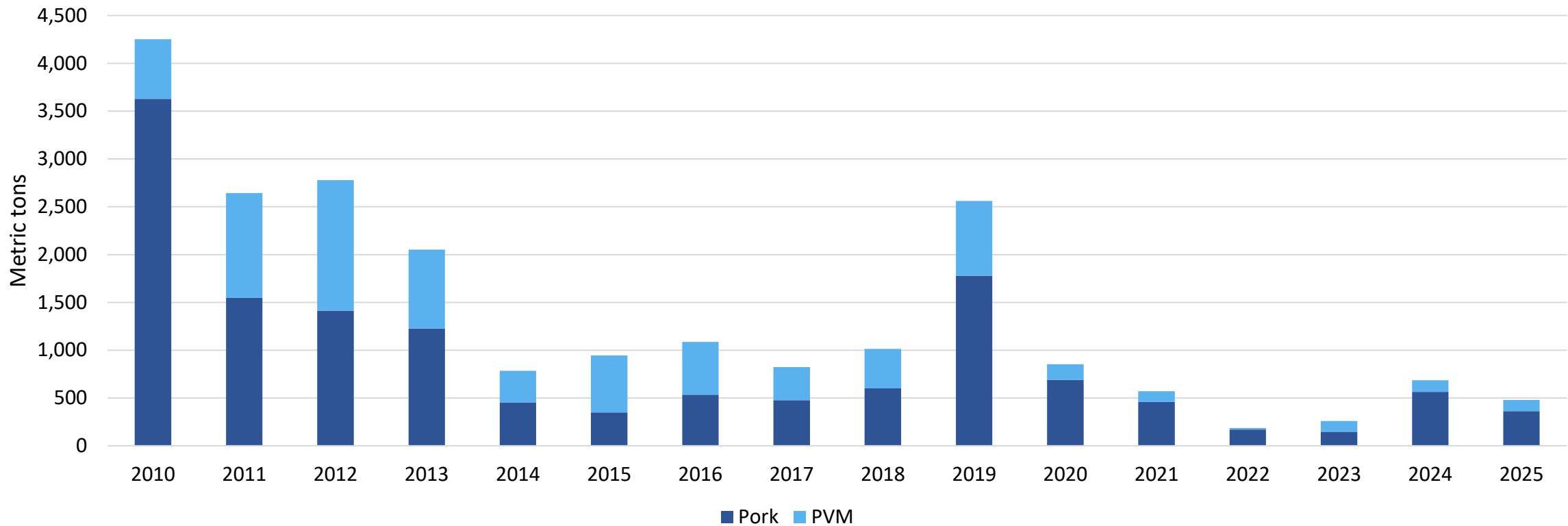
January 2025 pork/pvm exports to Colombia totaled 8,491 mt, down 19%; value was \$24.6 million, down 12%

U.S. Pork Exports to Colombia  
*January*



January 2025 pork/pvm exports to Taiwan totaled 479 mt, down 30%; value was \$1.2 million, down 30%

U.S. Pork Exports to Taiwan  
*January*



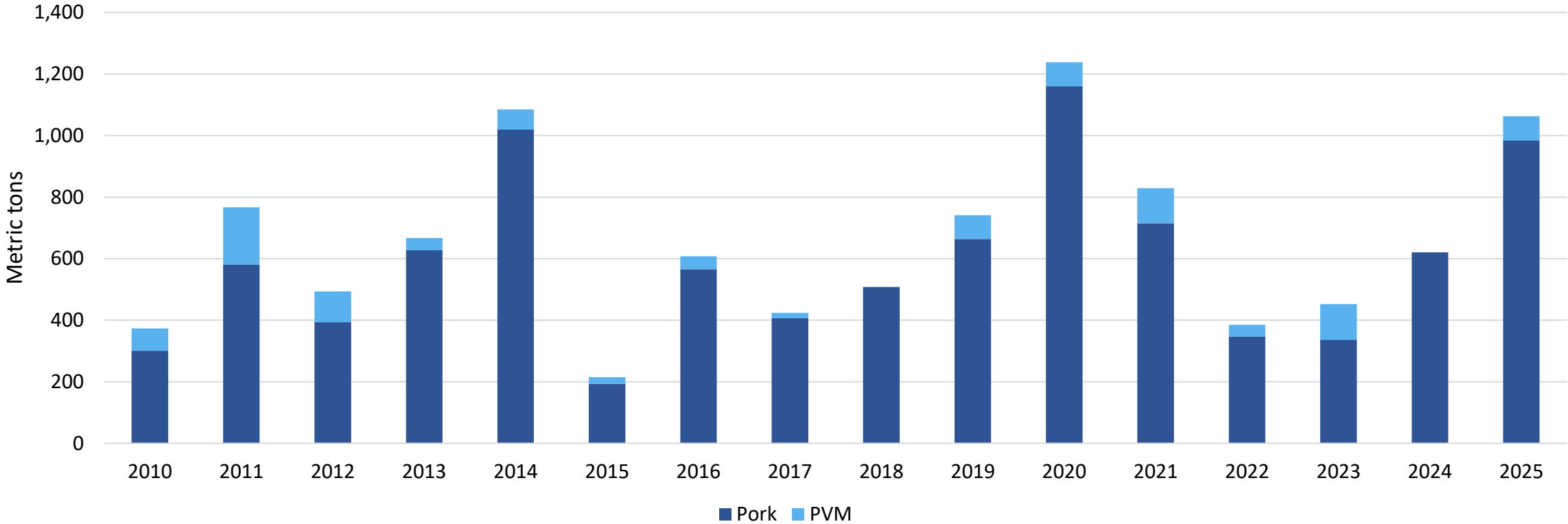


January 2025 pork/pvm exports to Australia totaled 9,306 mt, up 3%; value was \$32.8 million, steady with the previous year



January 2025 pork/pvm exports to New Zealand totaled 1,063 mt, up 71%, value was \$3.9 million, up 67%

U.S. Pork Exports to New Zealand  
*January*



Source: USDA/FAS, USMEF



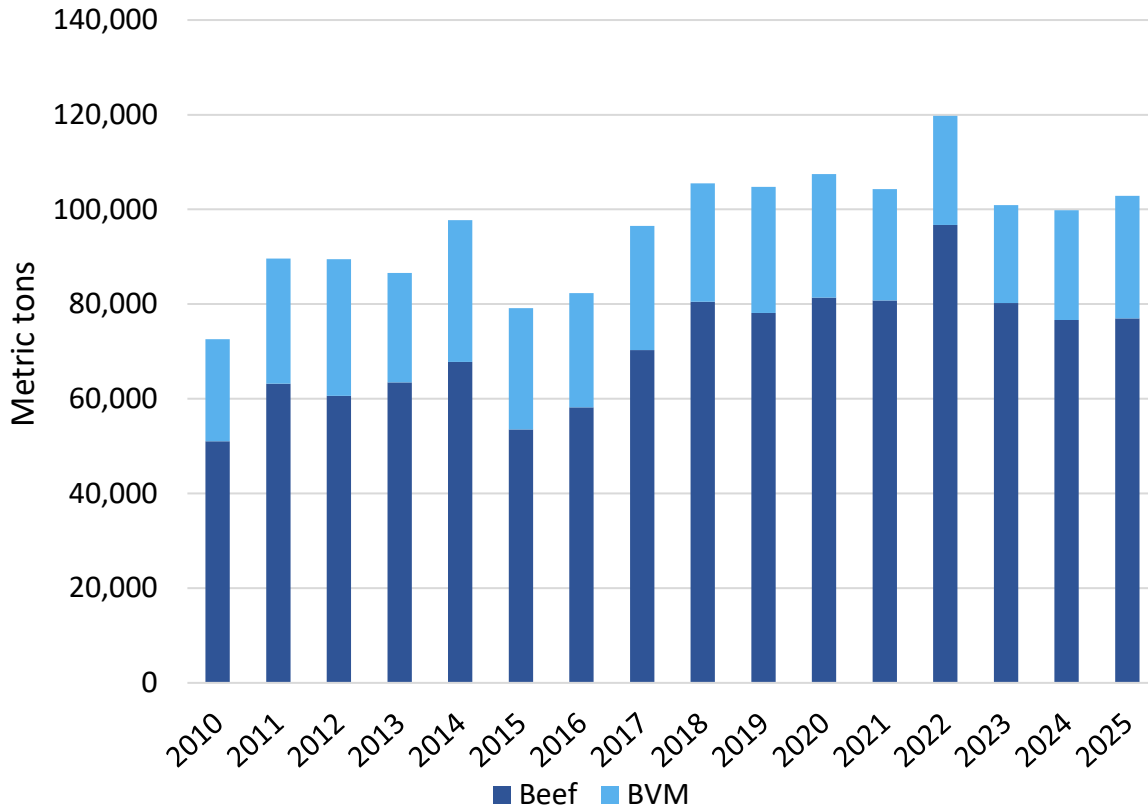


# U.S. Beef Export Details

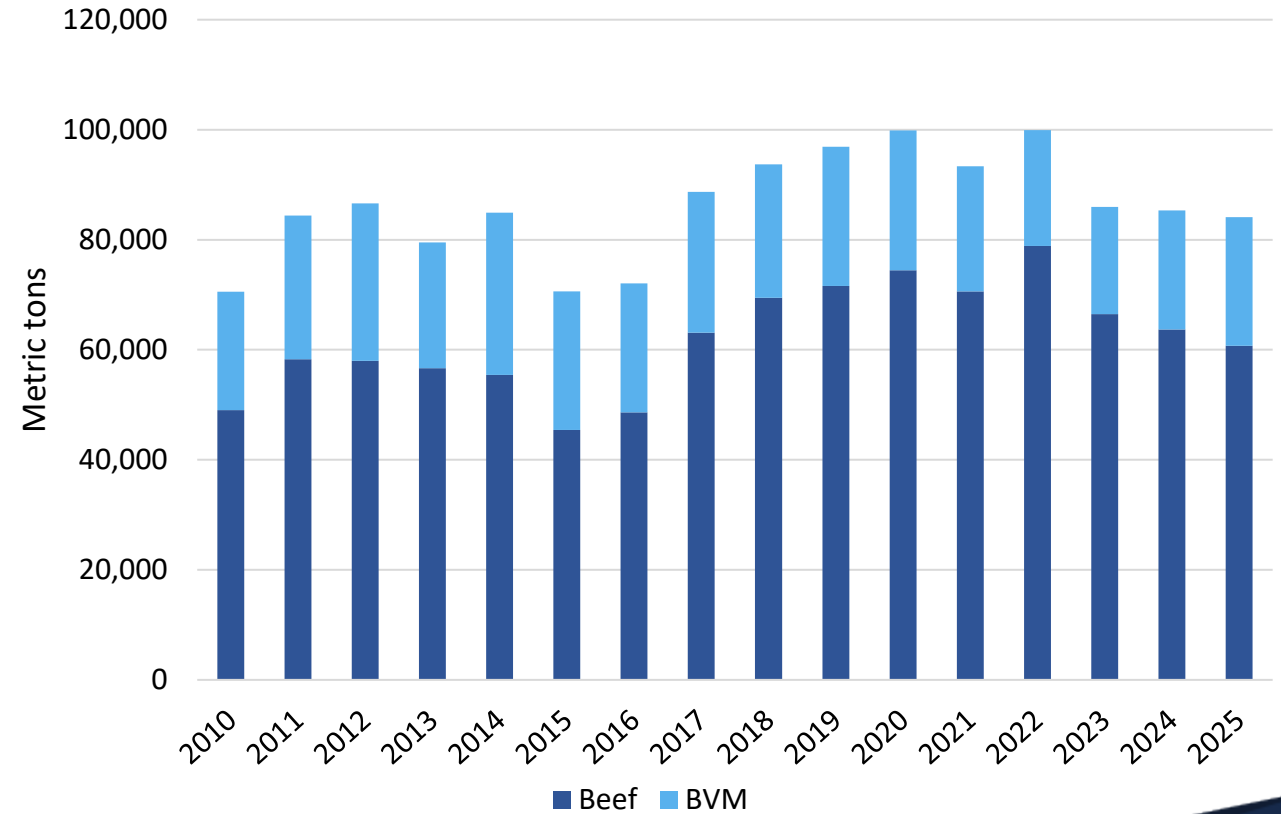


January 2025 U.S. beef/bvm exports to the world totaled 102,840 mt, up 3% from last year, valued at \$805 million, up 5%; exports to markets other than China/HK were 84,000 mt, down 1%, with value of \$642 million, up 2%

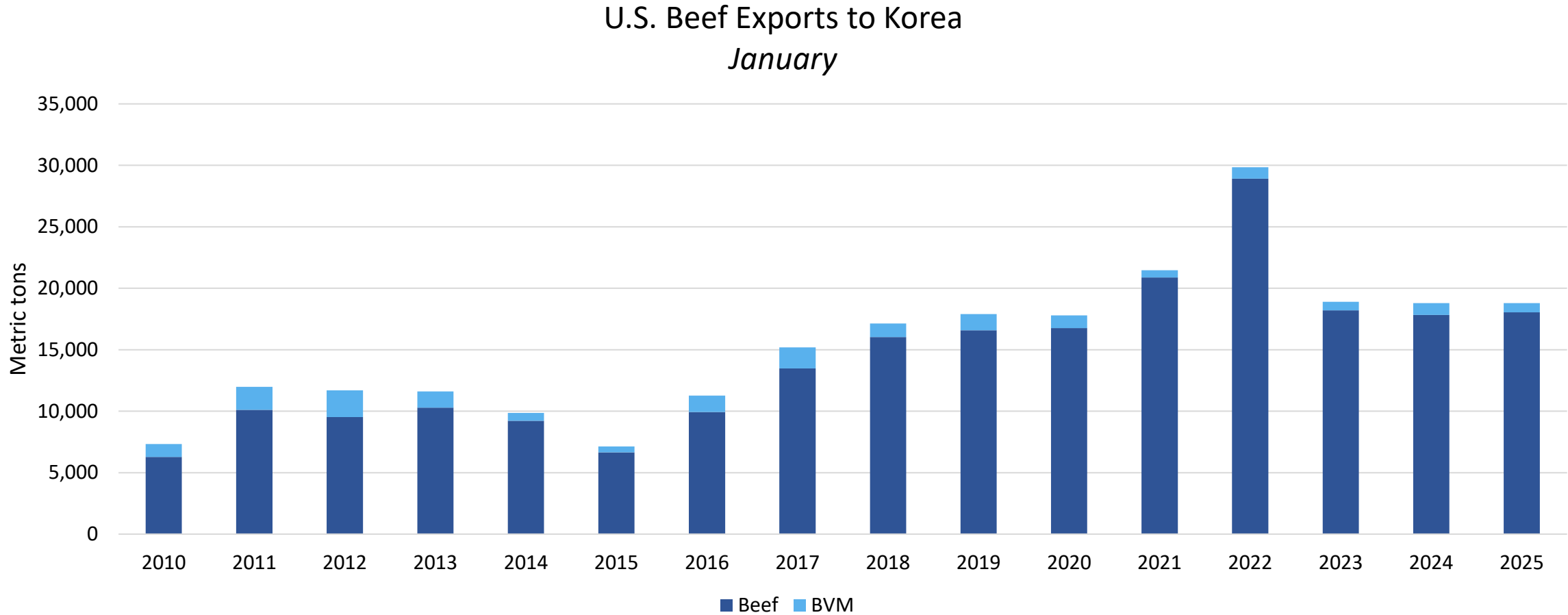
U.S. Beef Exports to World  
*January*



U.S. Beef Exports to Markets other than China/HK  
*January*

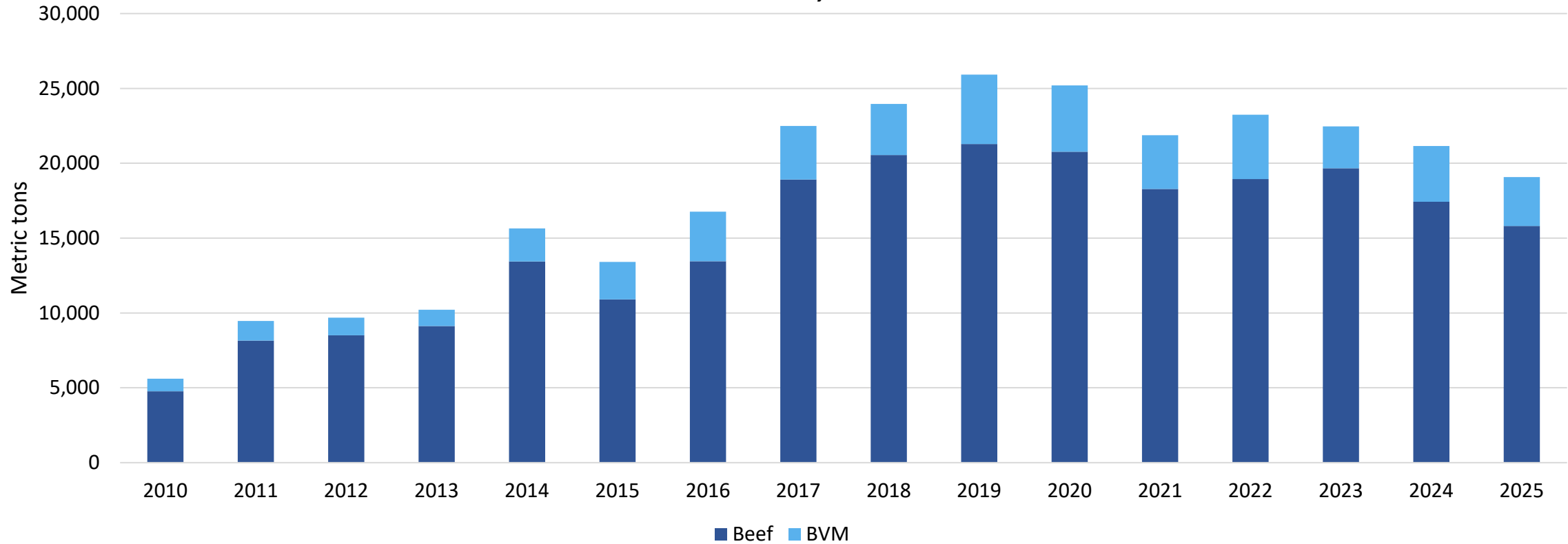


January 2025 beef/bvm exports to South Korea totaled 18,800 mt, steady year-over-year; value was \$182.4 million, up 7%

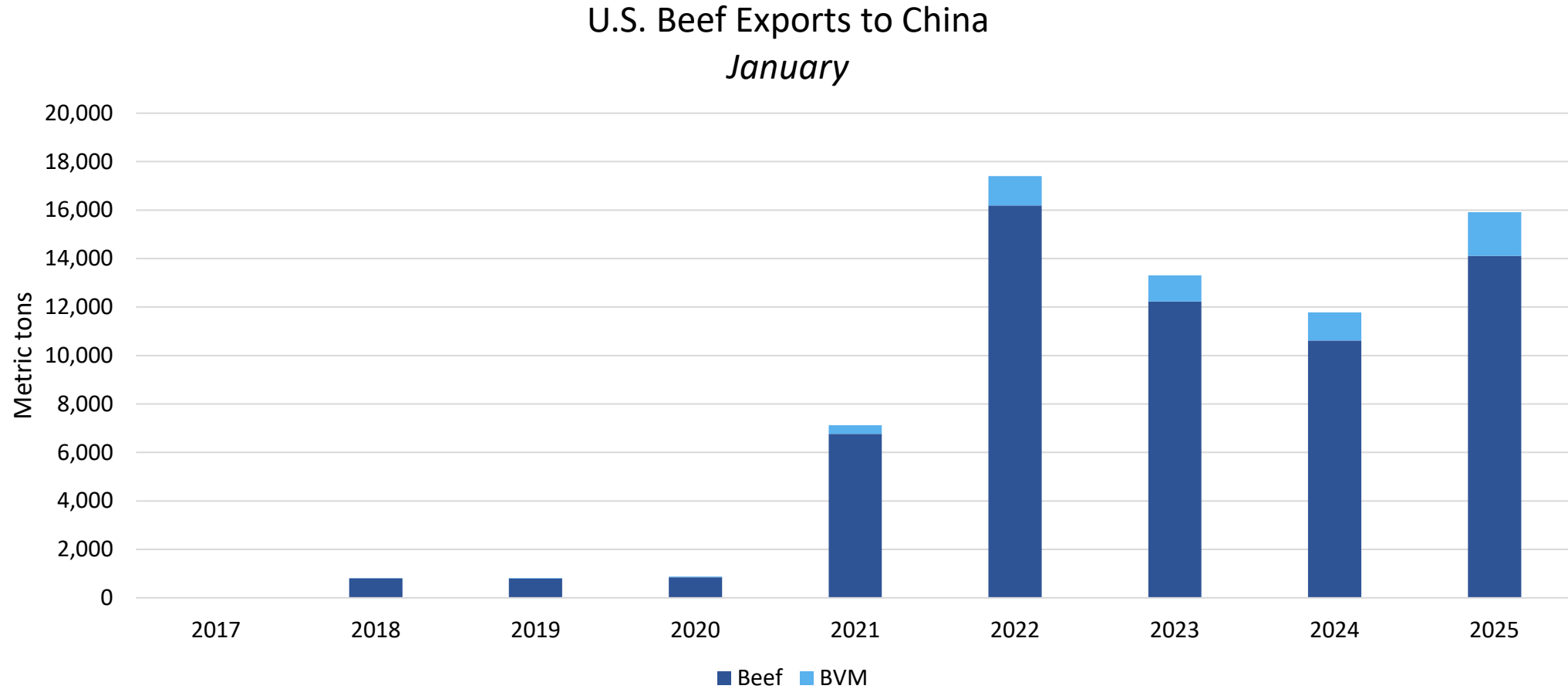


January 2025 beef/bvm exports to Japan totaled 19,080 mt, down 10%, value was \$139.5 million, down 9%

U.S. Beef Exports to Japan  
*January*

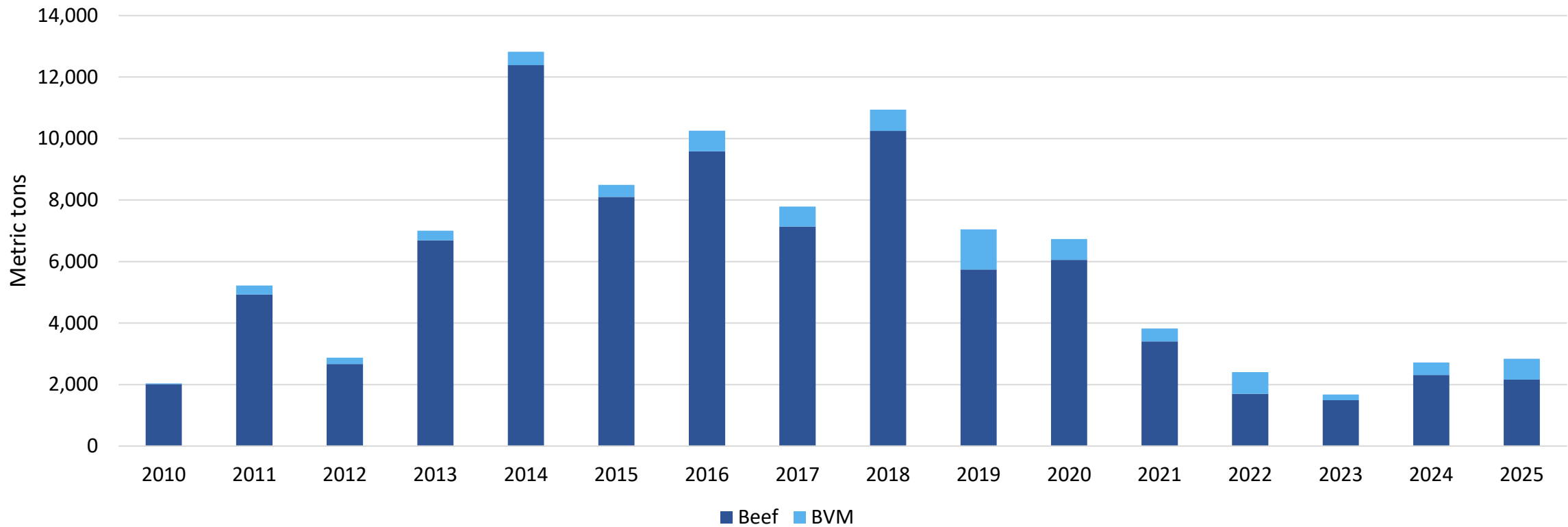


January 2025 beef/bvm exports to China totaled 15,920 mt, up 35%; value was \$137.3 million, up 34%



January 2025 beef/bvm exports to Hong Kong totaled 2,840 mt, up 4.5%, value was \$25.75 million, down 20%

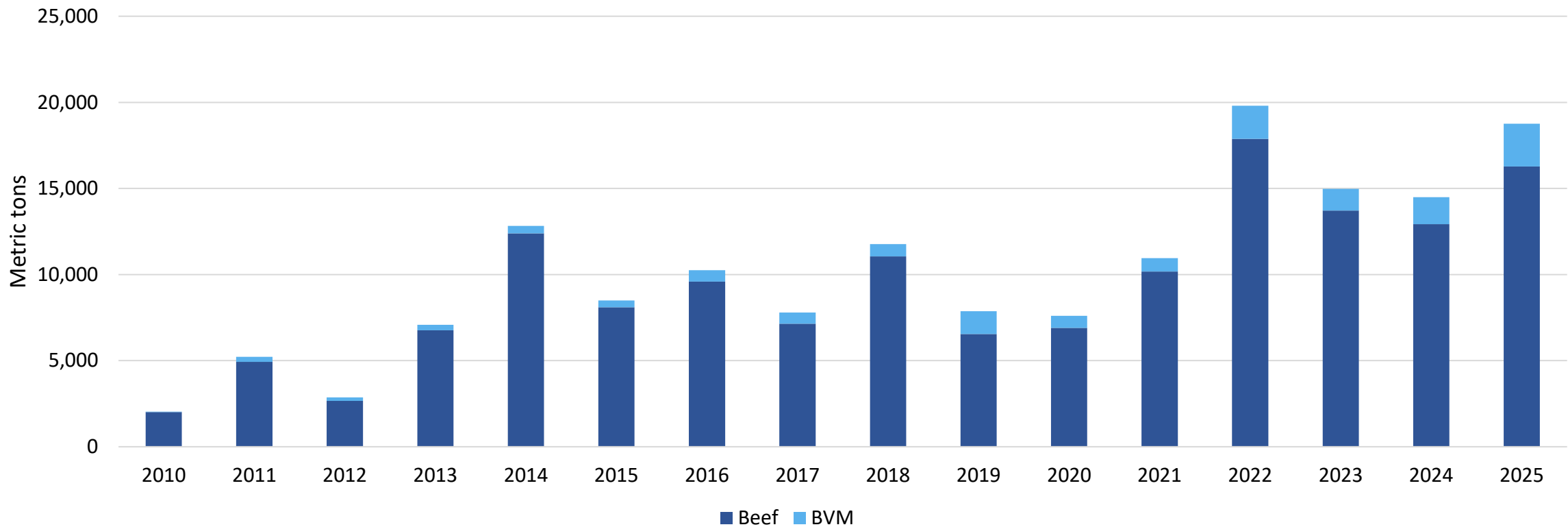
U.S. Beef Exports to Hong Kong  
*January*





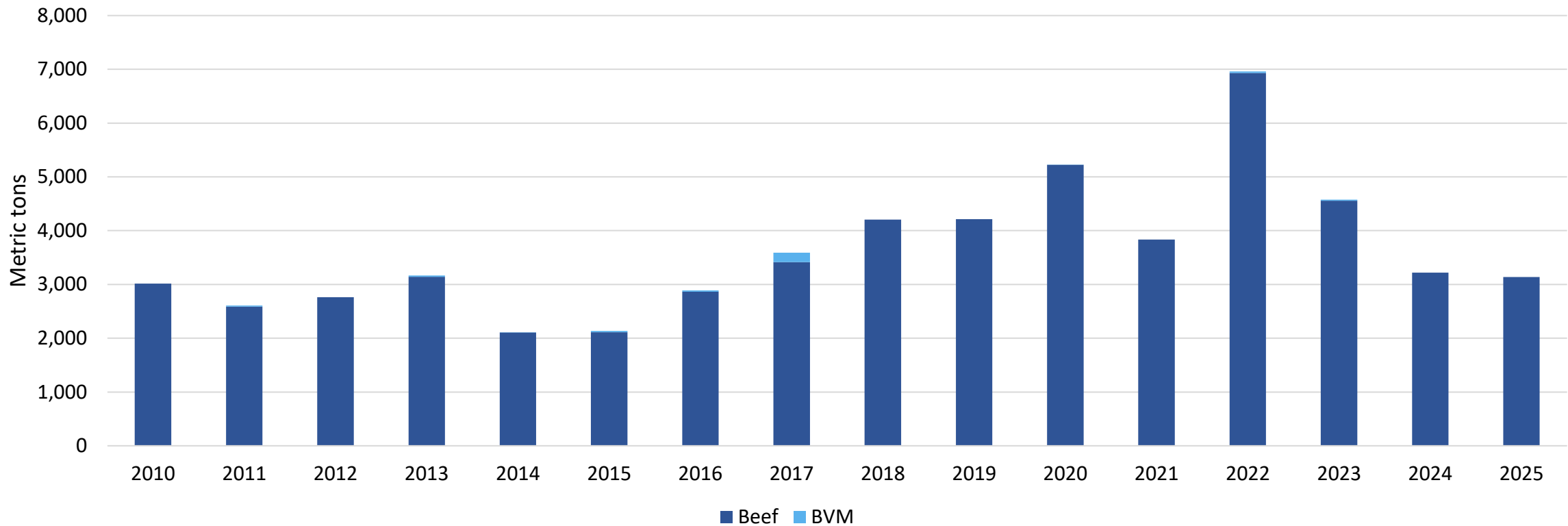
January 2025 beef/bvm exports to China/Hong Kong totaled 18,760 mt, up 30%; value was \$163 million, up 21%

U.S. Beef Exports to China/HK  
*January*



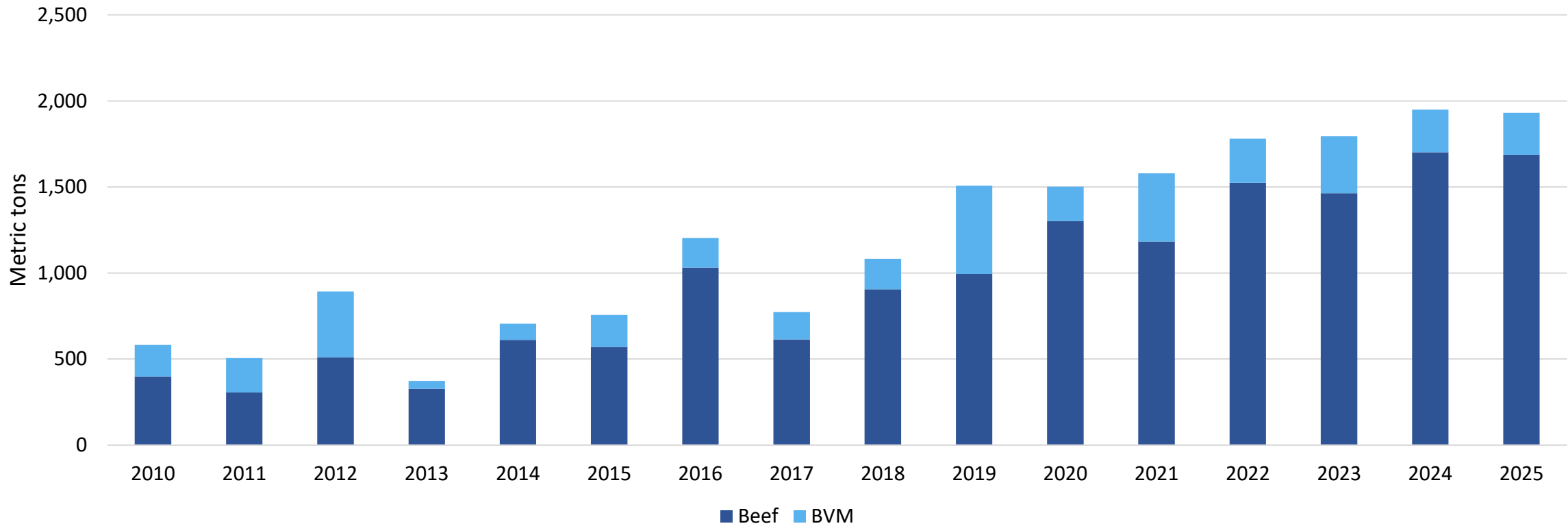
January 2025 beef/bvm exports to Taiwan totaled 3,140 mt, down 3%; value was \$38.5 million, up 7%

U.S. Beef Exports to Taiwan  
*January*



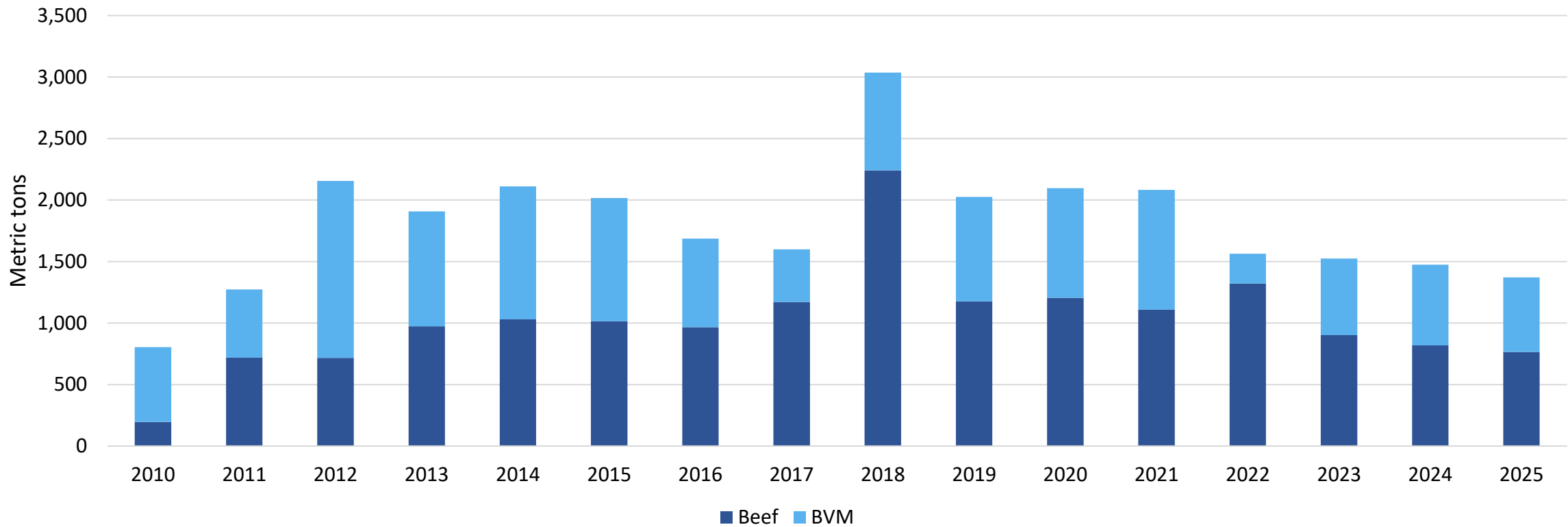
January 2025 beef/bvm exports to Central America totaled 1,931 mt, down 1%; value was \$15.7 million, up 24%

U.S. Beef Exports to Central America  
*January*



January 2025 beef/bvm exports to South America totaled 1,371 mt, down 7%; value was \$9.9 million, up 13%

U.S. Beef Exports to South America  
*January*

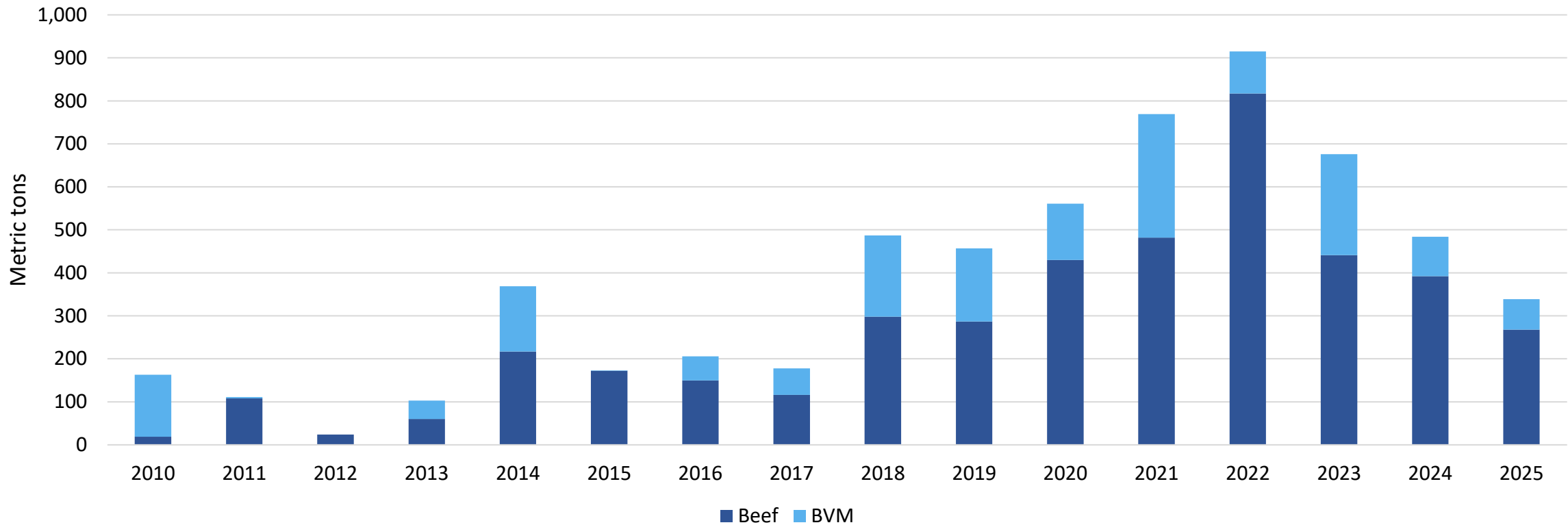


Source: USDA/FAS, USMEF. Includes Colombia



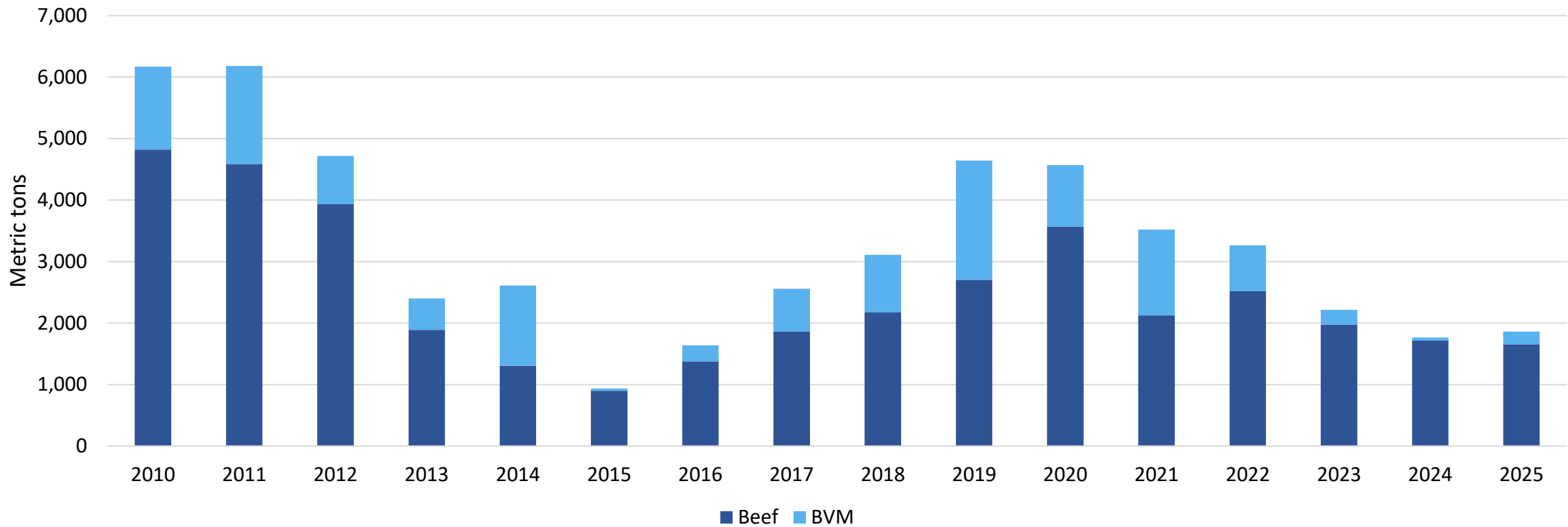
January 2025 beef/bvm exports to Colombia totaled 339 mt, down 30%; value was \$3.2 million, up 12%

U.S. Beef Exports to Colombia  
*January*



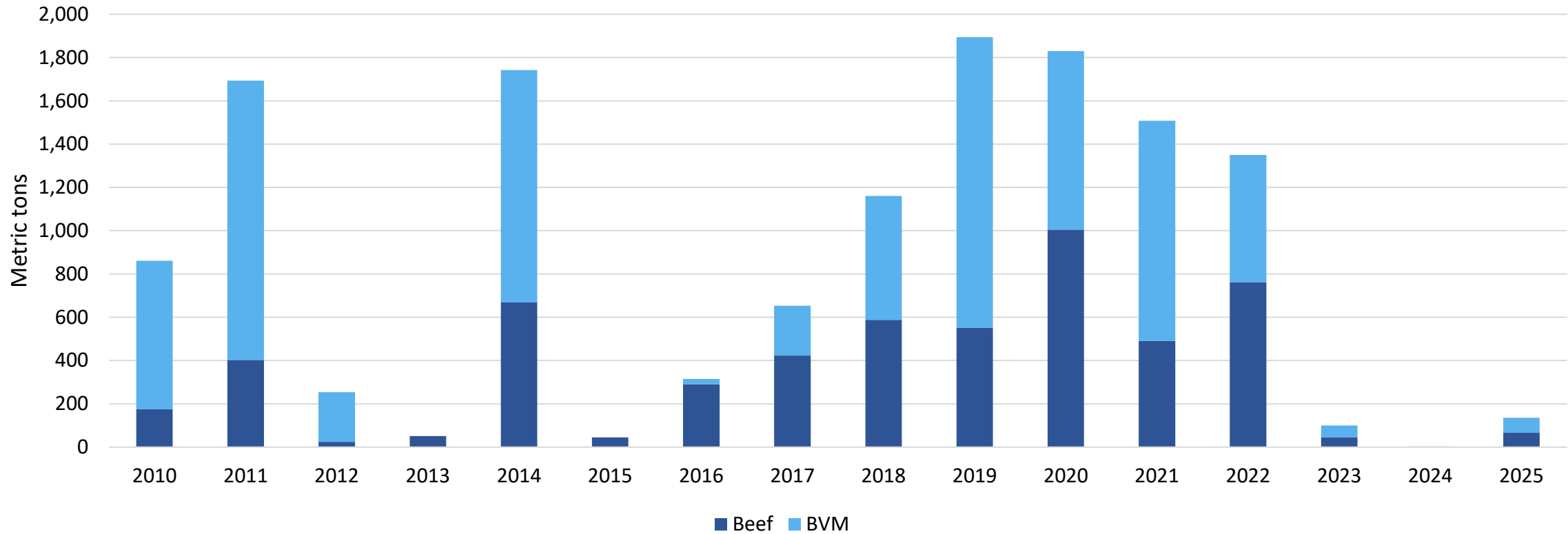
January 2025 beef/bvm exports to the ASEAN region totaled 1,861 mt, up 6%; value was \$15.7 million, up 17%

U.S. Beef Exports to ASEAN  
*January*

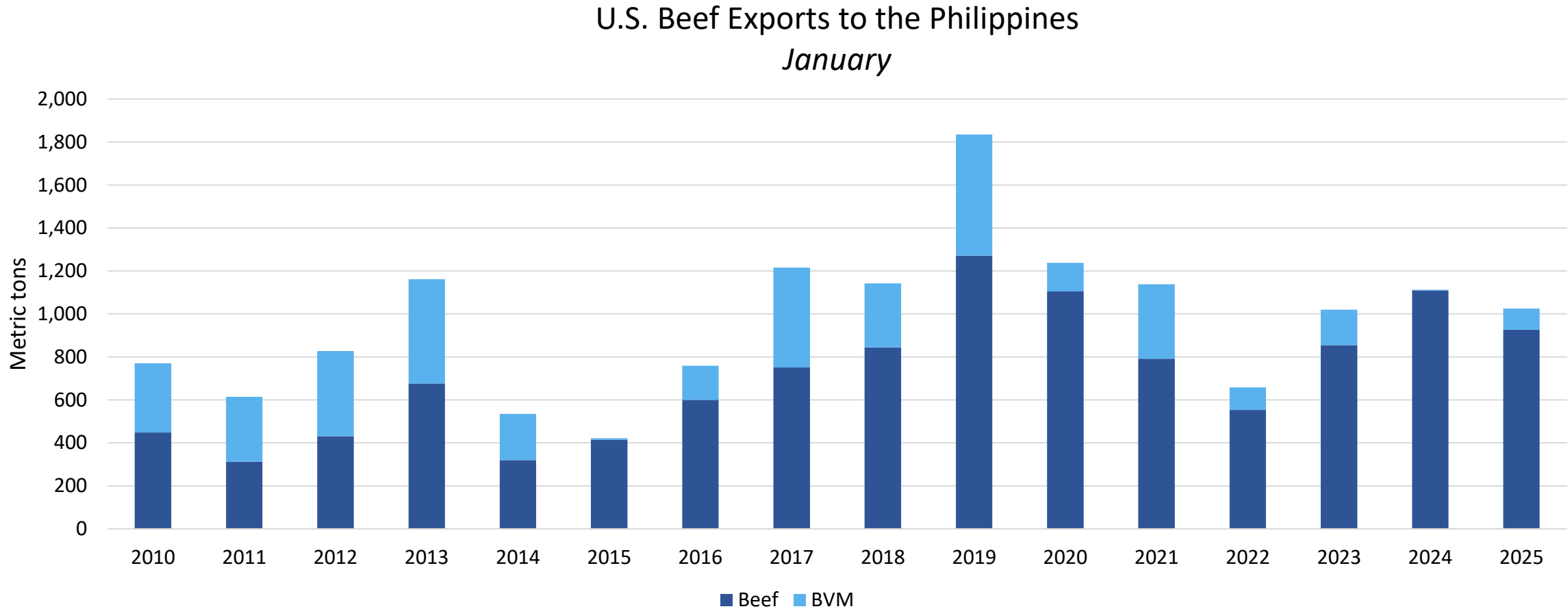


January 2025 beef/bvm exports to Indonesia totaled 135 mt, up 4,400%; value was \$380,360, up 1,221%

U.S. Beef Exports to Indonesia  
*January*

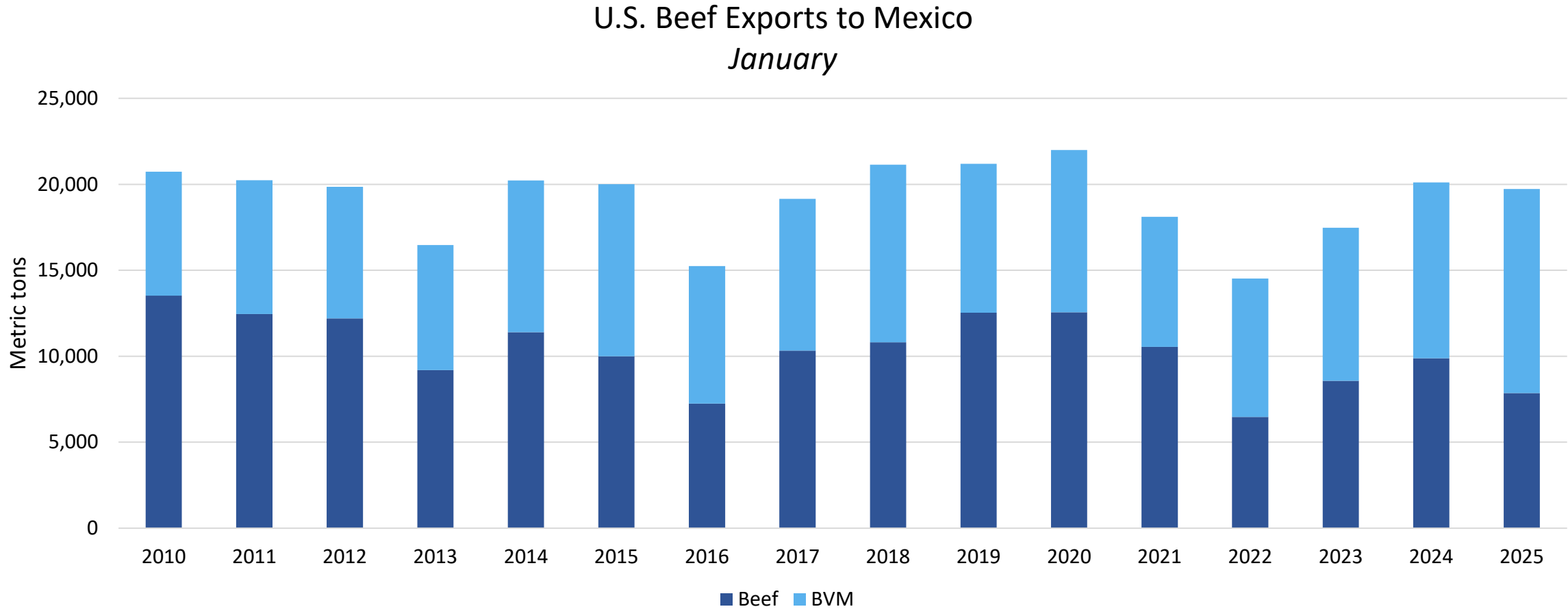


January 2025 beef/bvm exports to the Philippines totaled 1,025 mt, down 8%; value was \$8.4 million, up 12%



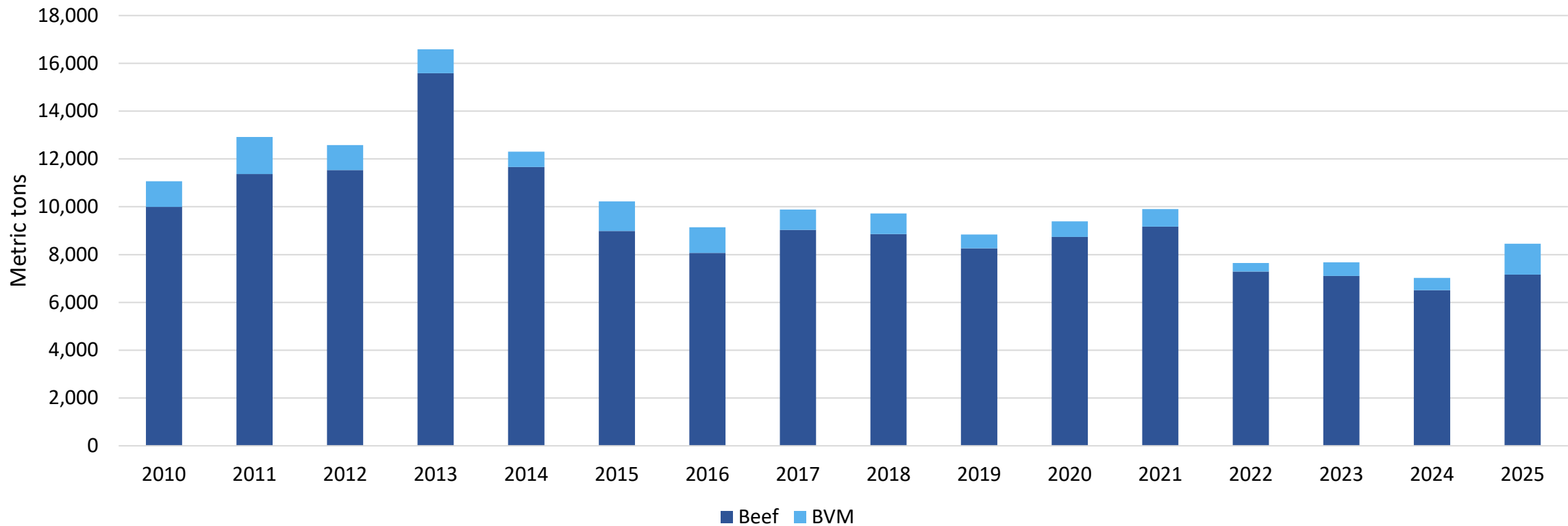


January 2025 beef/bvm exports to Mexico totaled 19,724 mt, down 2%; while value \$110 million, down 2%



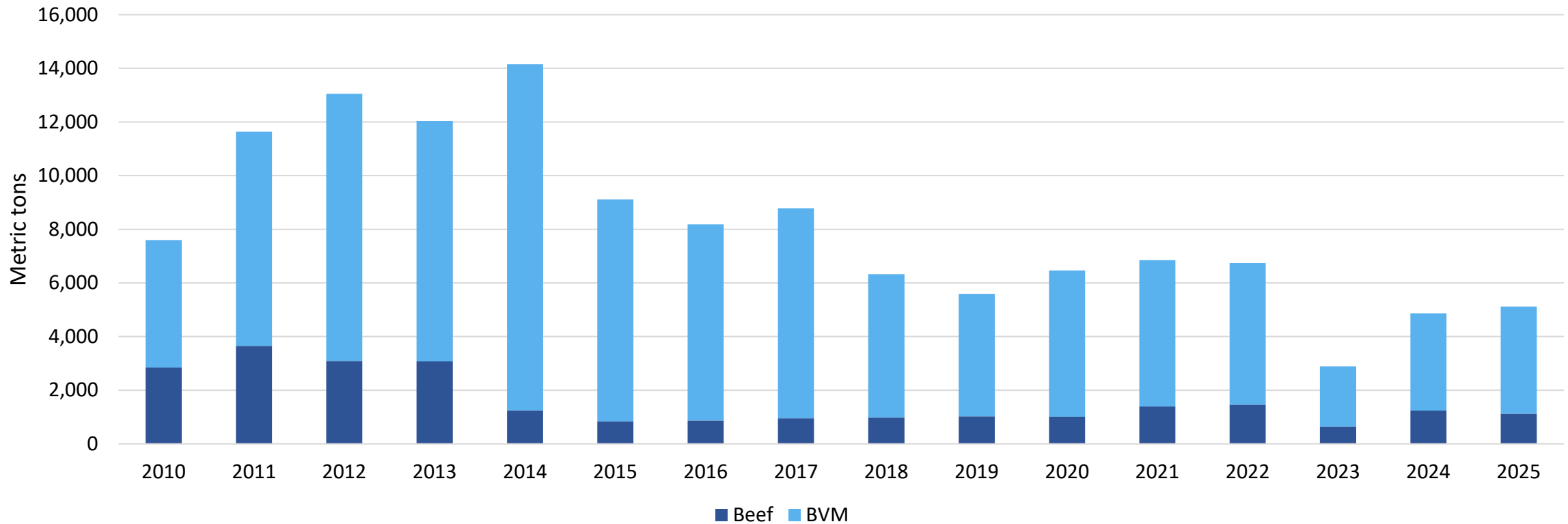
January 2025 beef/bvm exports to Canada totaled 8,457 mt, up 20%; value was \$65.9 million, up 2%

U.S. Beef Exports to Canada  
*January*

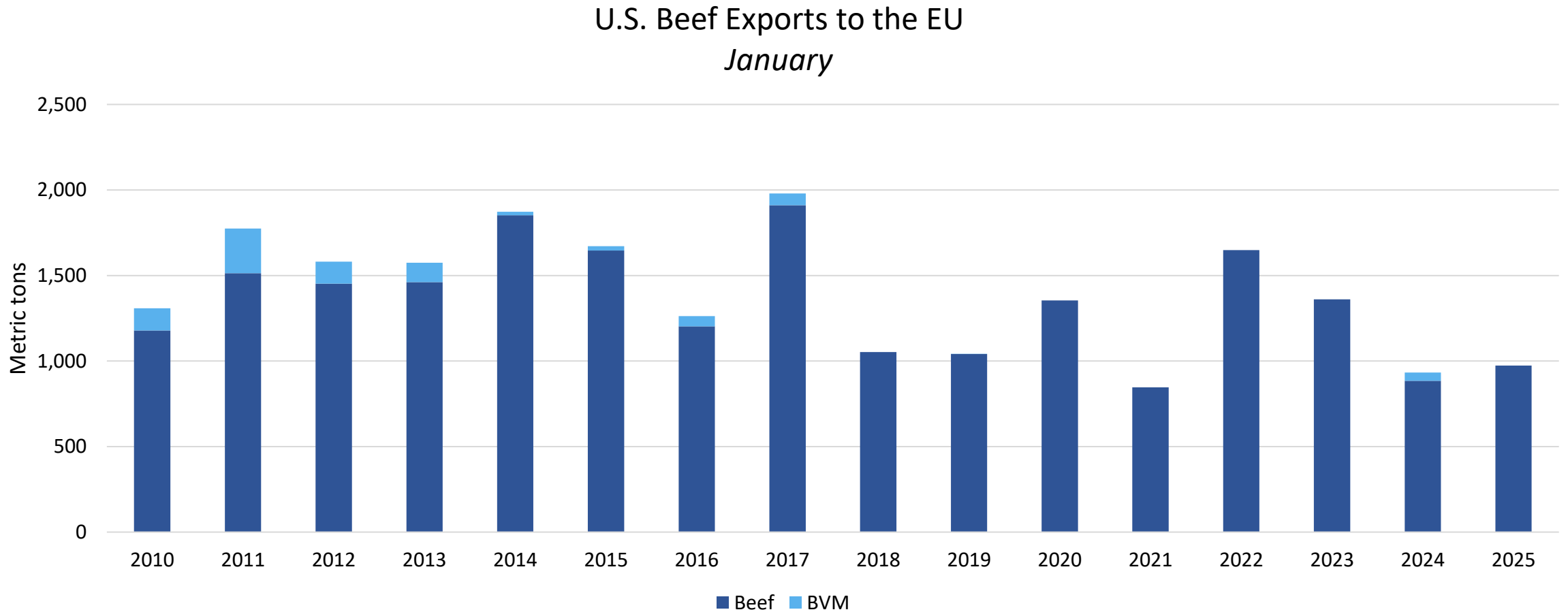


January 2025 beef/bvm exports to the Middle East totaled 5,120 mt, up 5%; value was \$21.5 million, up 13%

U.S. Beef Exports to Middle East  
*January*

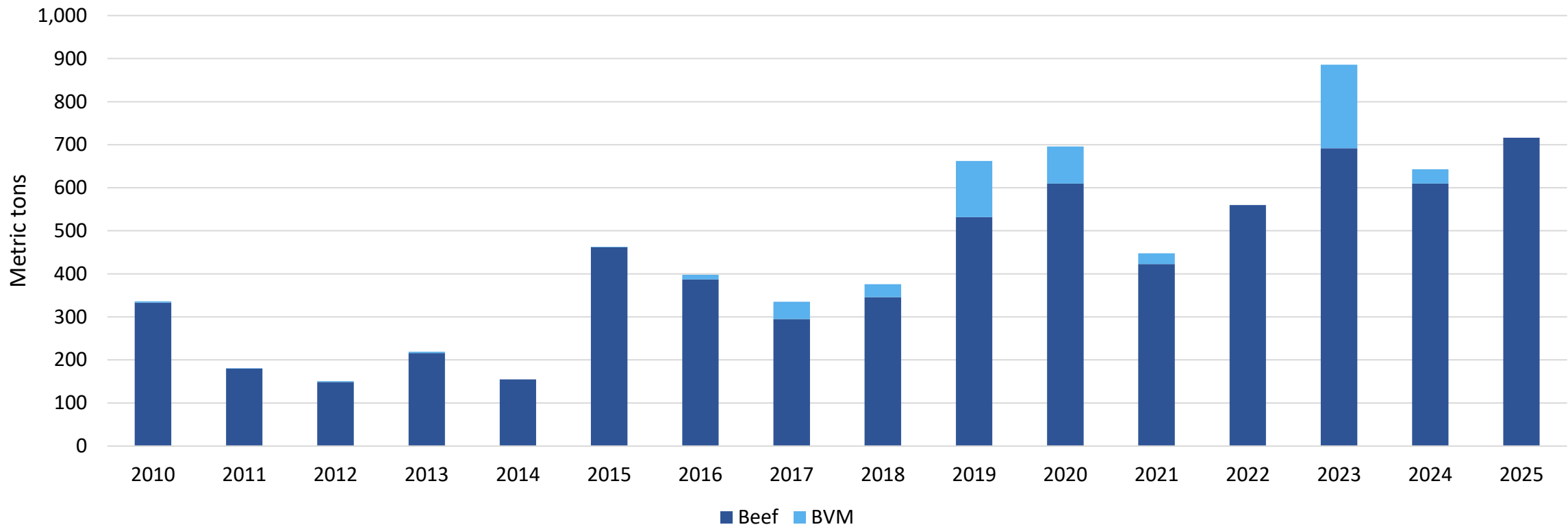


January 2025 beef/bvm exports to the EU totaled 974 mt, up 4%; value was \$15.2 million, up 8%



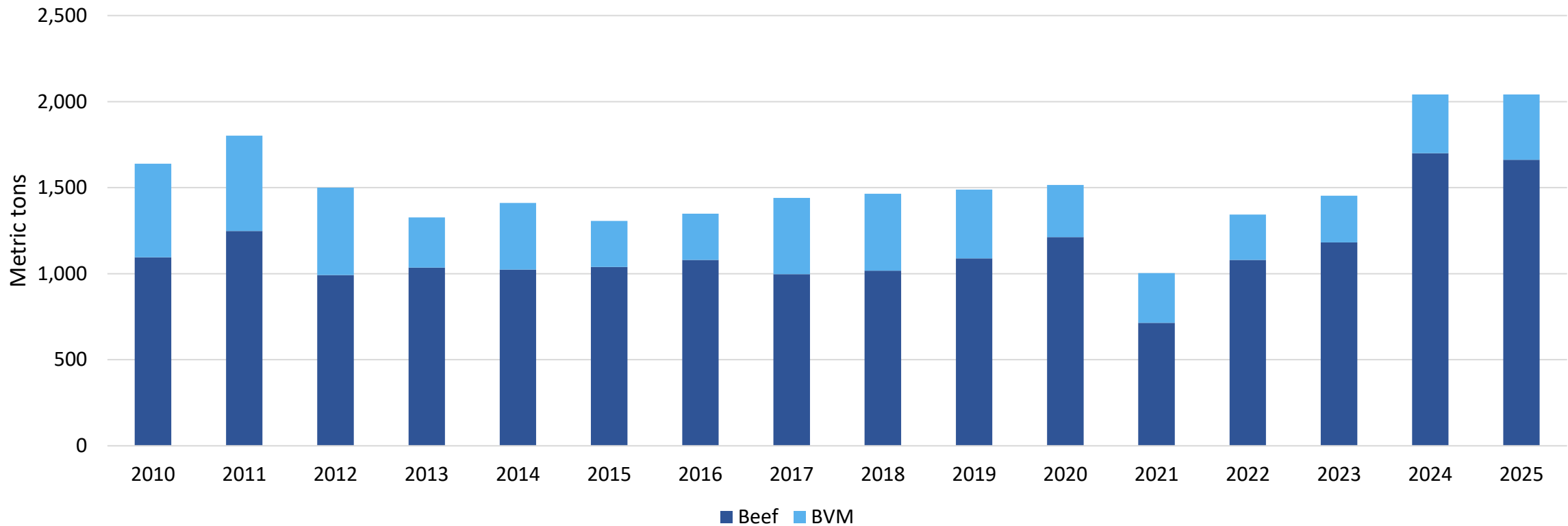
January 2025 beef/bvm exports to the Dominican Republic totaled 716 mt, up 11%; value was \$8 million, up 17%

U.S. Beef Exports to Dominican Republic  
*January*



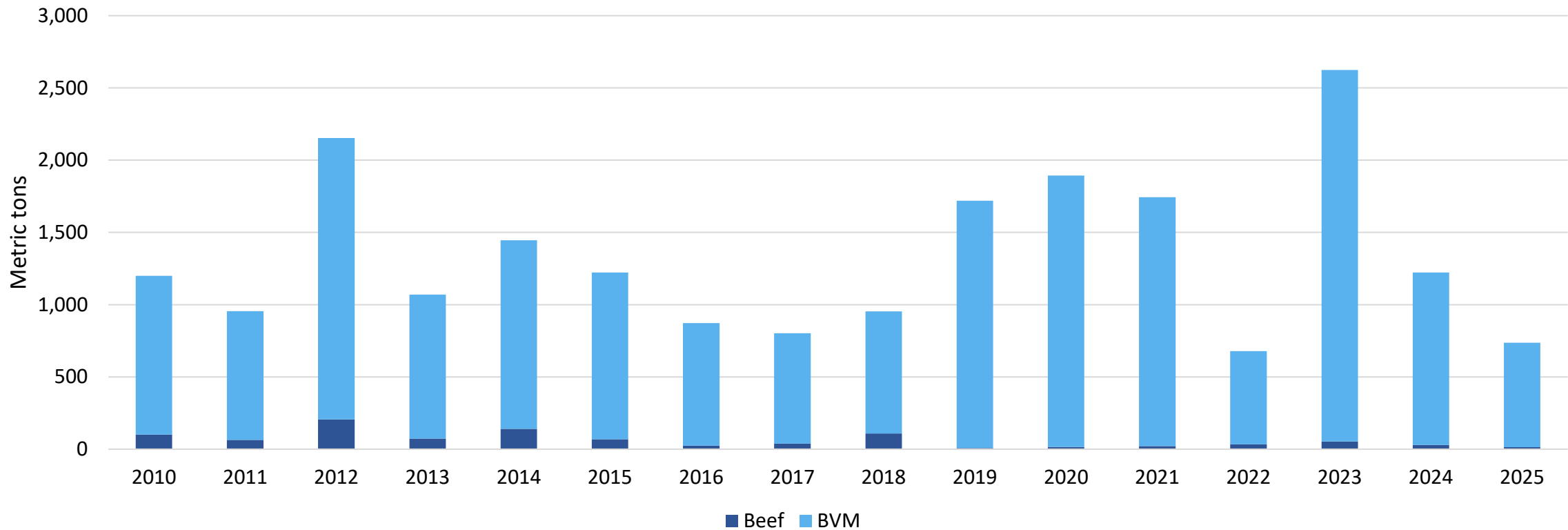
January 2025 beef/bvm exports to the Caribbean totaled 2,041 mt, steady with the previous year; value was \$16.7 million, up 19%

U.S. Beef Exports to Caribbean, excluding DR  
*January*



January 2025 beef/bvm exports to Africa totaled 736 mt, down 40%; value was \$907,233 down 42%

U.S. Beef Exports to Africa  
*January*



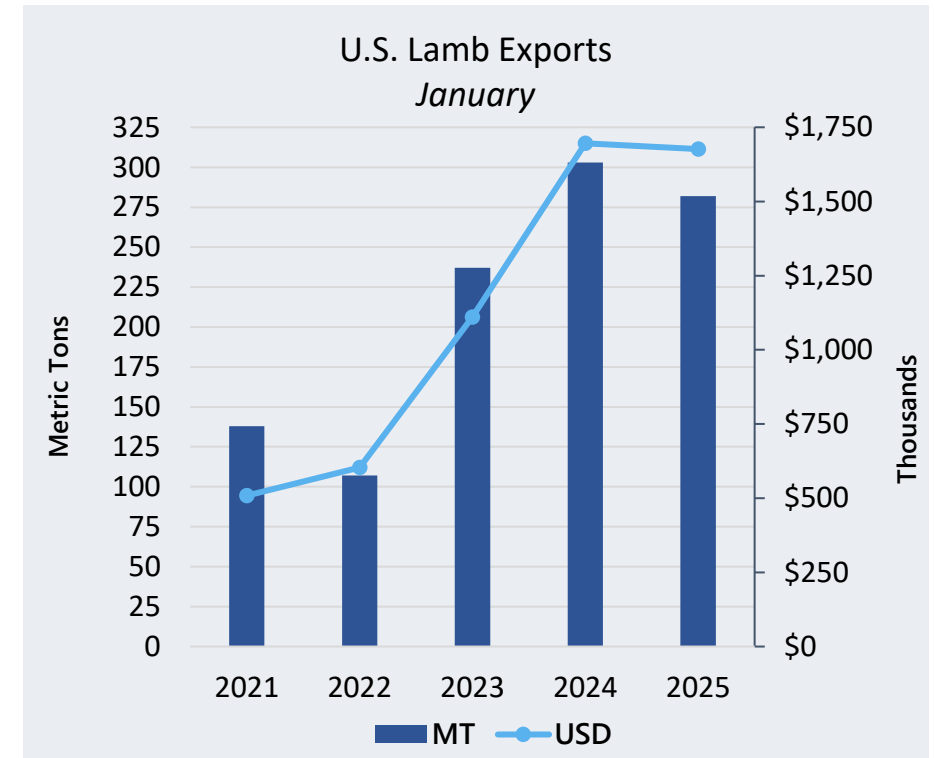
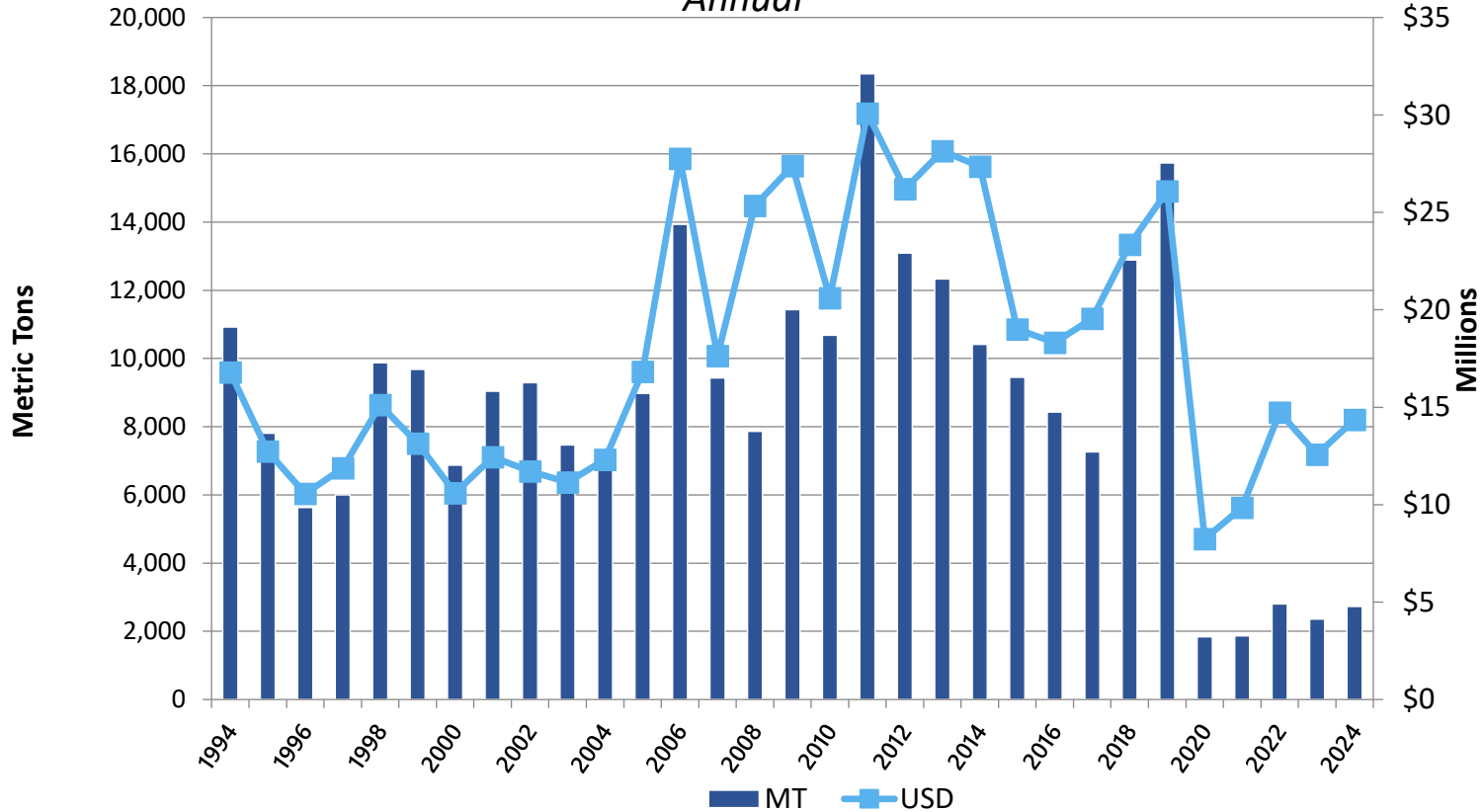


# U.S. Lamb Export Details



# U.S. Lamb Exports

U.S. Lamb & Variety Meat Export Value and Volume  
*Annual*



Source: USDA/FAS

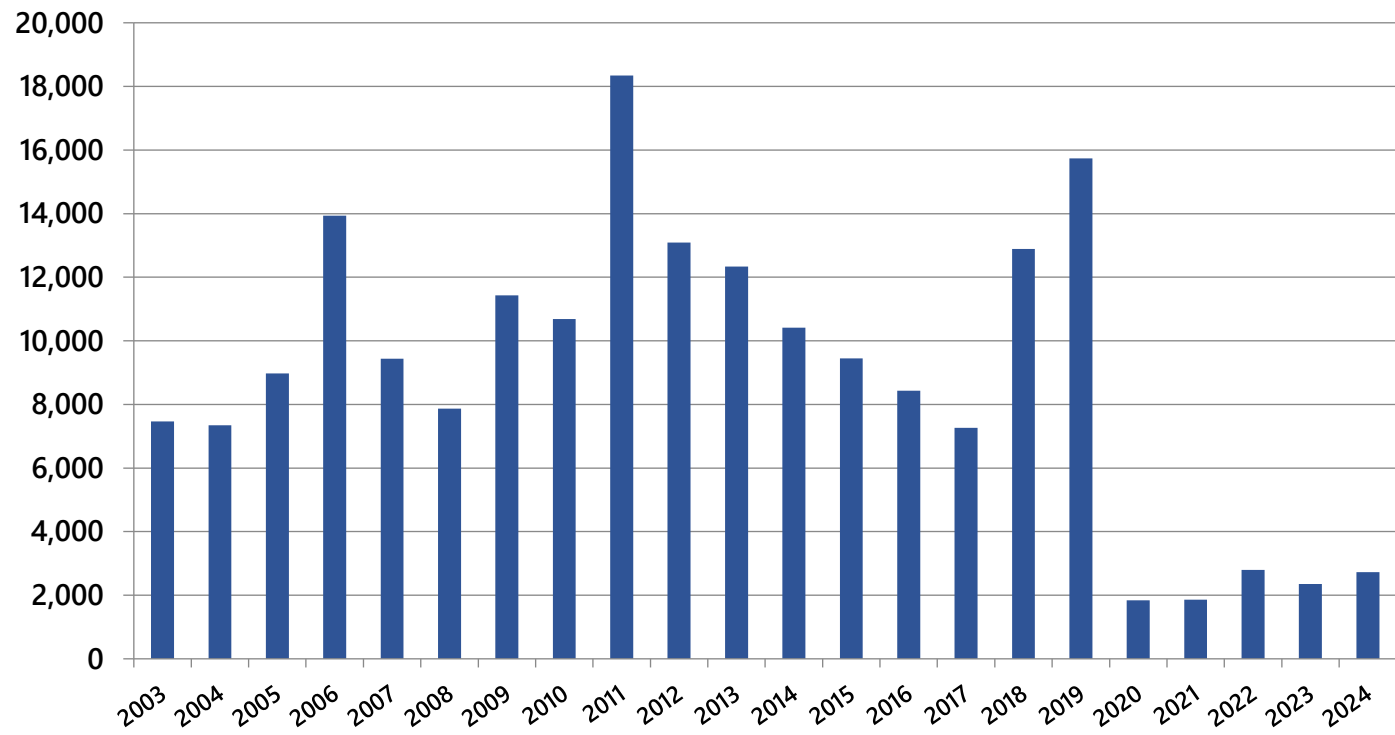


\*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

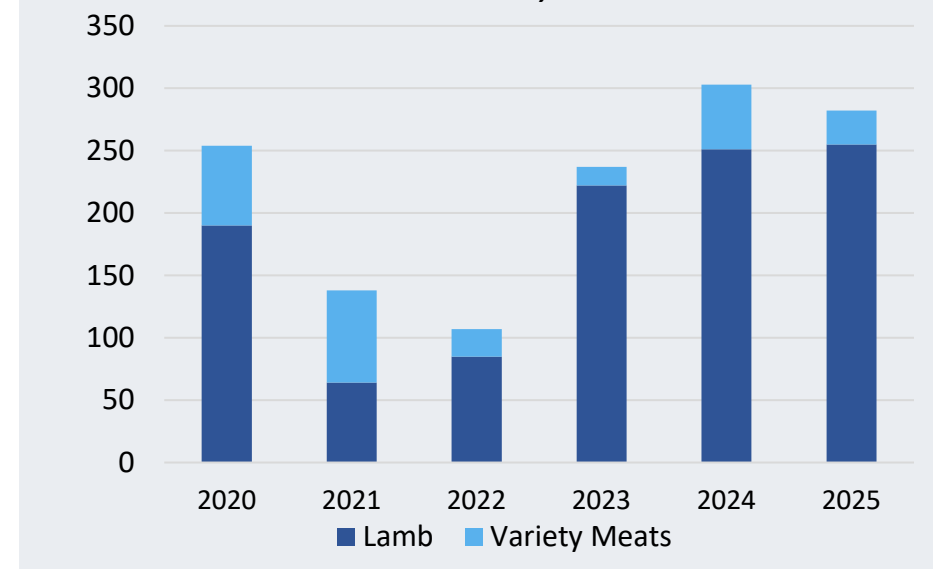
# U.S. Lamb Export Volume

2020: 1,838 mt  
 2021: 1,864 mt, +1%  
 2022: 2,797 mt, +50%  
 2023: 2,355 mt, -16%  
 2024: 2,723 mt, +16%  
 January 2025: 282 mt, -7%

U.S. Lamb & Variety Meat Export Volume  
*Annual*



U.S. Lamb Plus LVM Export Volume  
*January*



Source: USDA/FAS

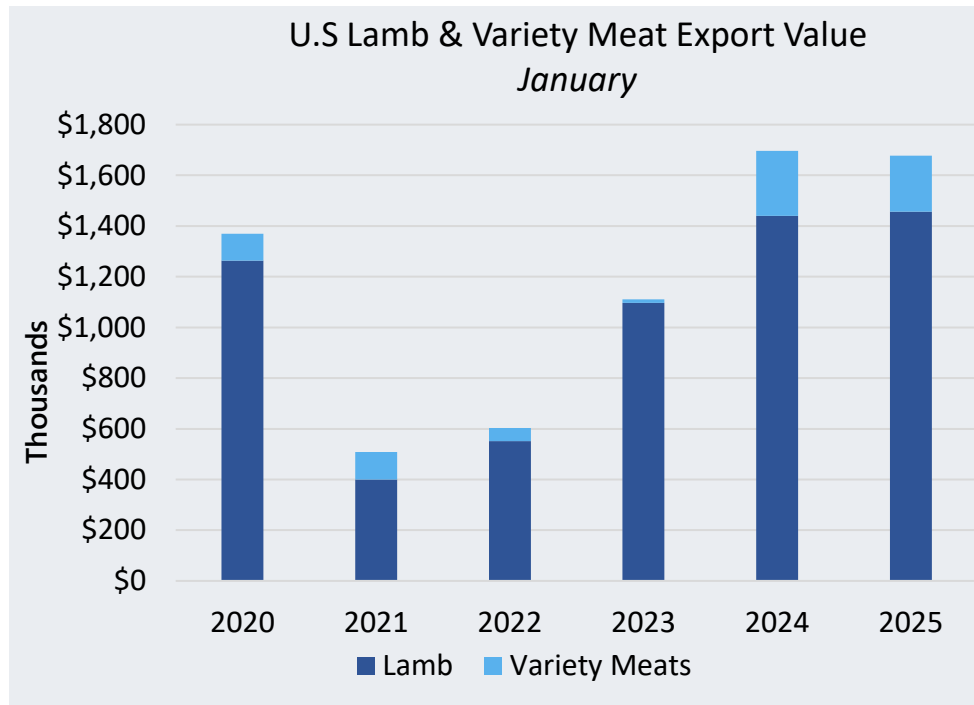
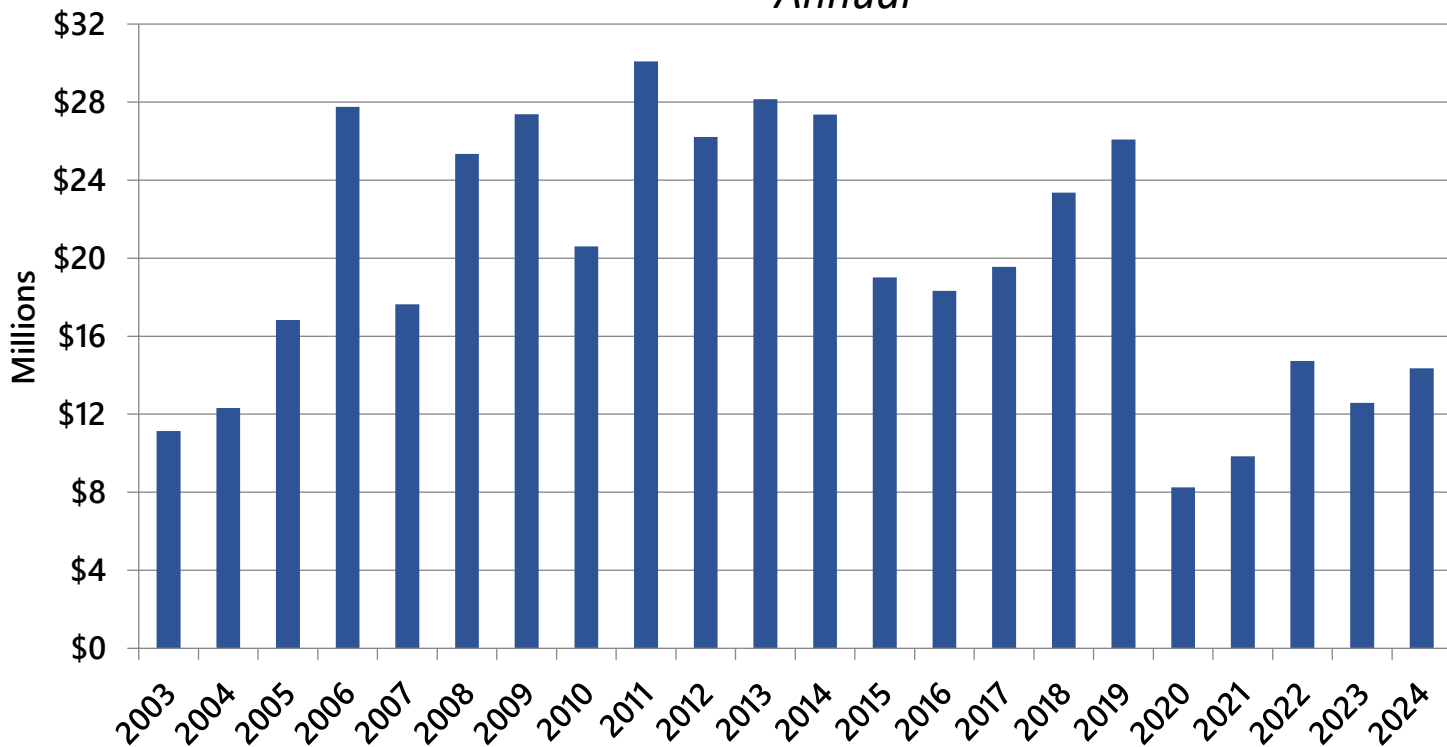


\*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

# U.S. Lamb Export Value

2020: \$8.2 million  
 2021: \$9.8 million, +19%  
 2022: \$14.7 million, +50%  
 2023: \$12.6 million, -15%  
 2024: \$14.4 million, +14%  
 January 2025: \$1.7 million, -1%

U.S. Lamb & Variety Meat Export Value  
*Annual*



Source: USDA/FAS

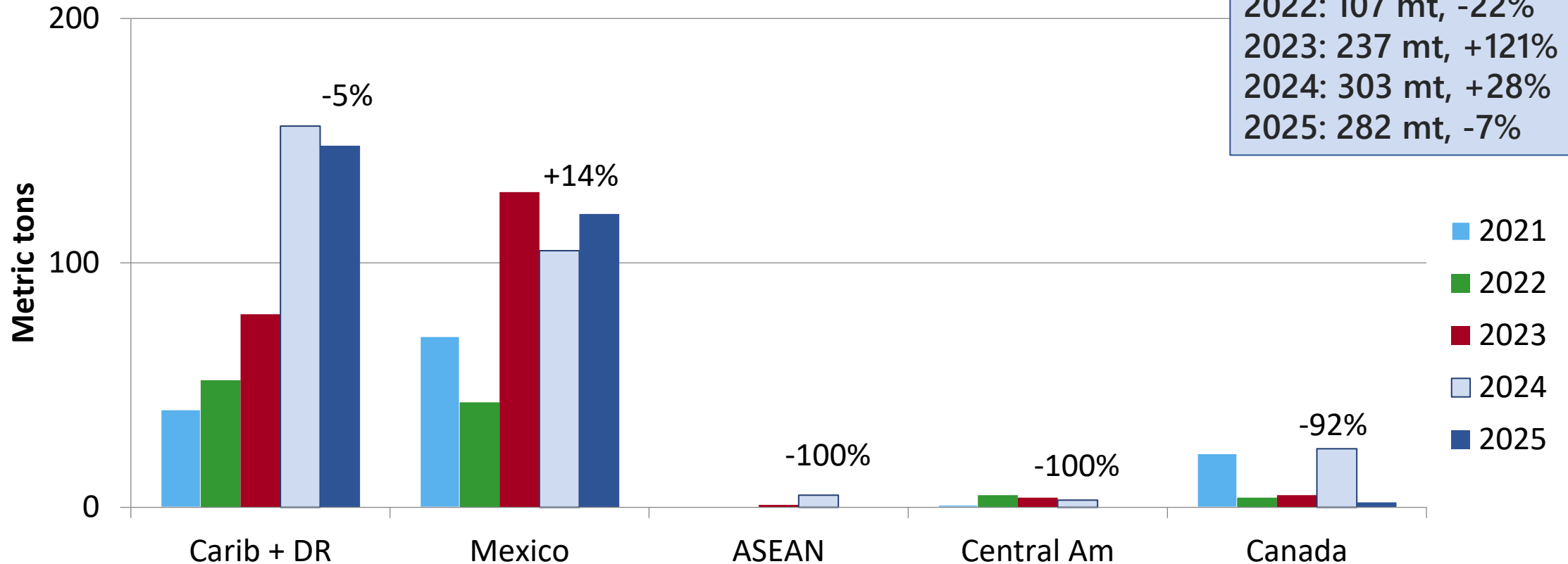


\*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

# U.S. Lamb and Variety Meat Exports to Top Markets

## January Volume Exports

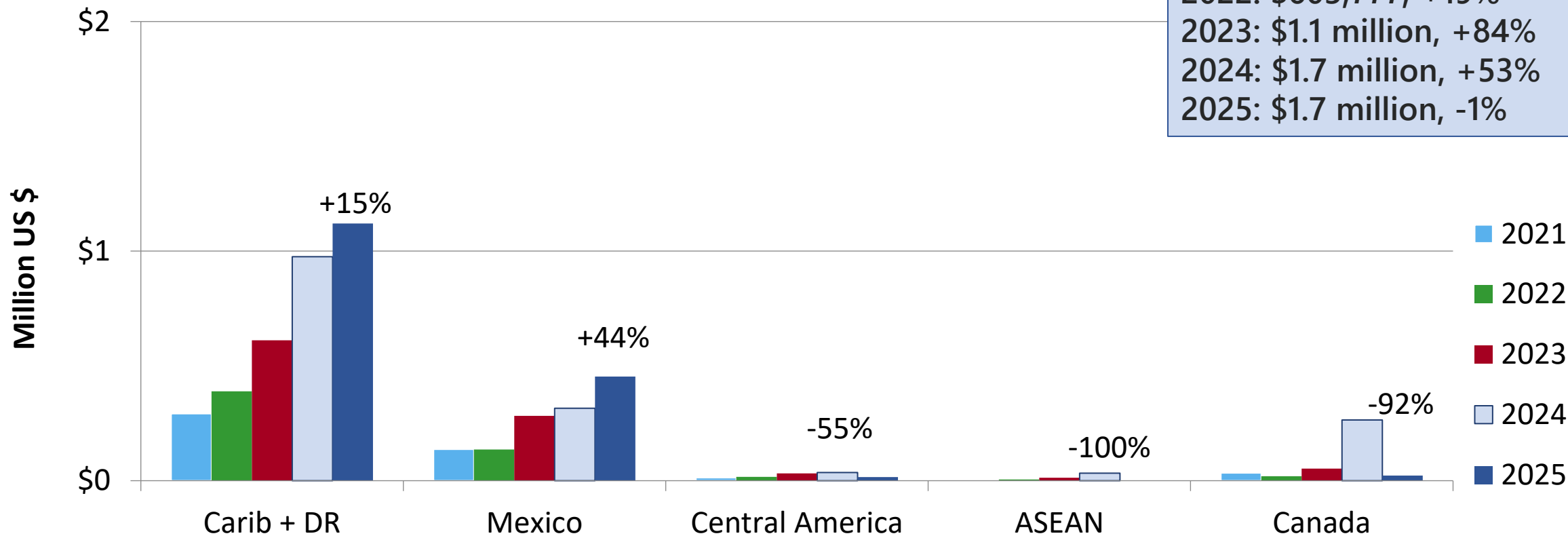
2021: 138 mt, -46%  
2022: 107 mt, -22%  
2023: 237 mt, +121%  
2024: 303 mt, +28%  
2025: 282 mt, -7%



# U.S. Lamb & Variety Meat Export Value to Top Markets

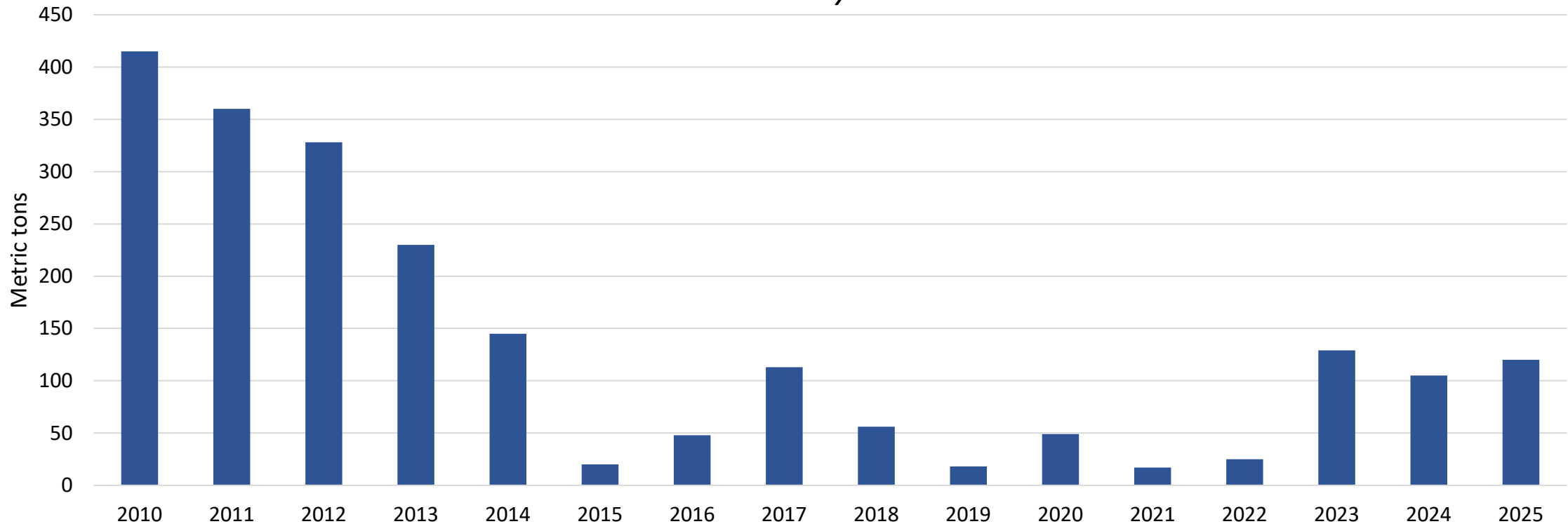
## January Value Exports

2021: \$508,611, -63%  
2022: \$603,777, +19%  
2023: \$1.1 million, +84%  
2024: \$1.7 million, +53%  
2025: \$1.7 million, -1%



January 2025 lamb exports to Mexico totaled 120 mt, +14%, value was \$453,926, up 44%

U.S. Lamb Exports to Mexico  
*January*



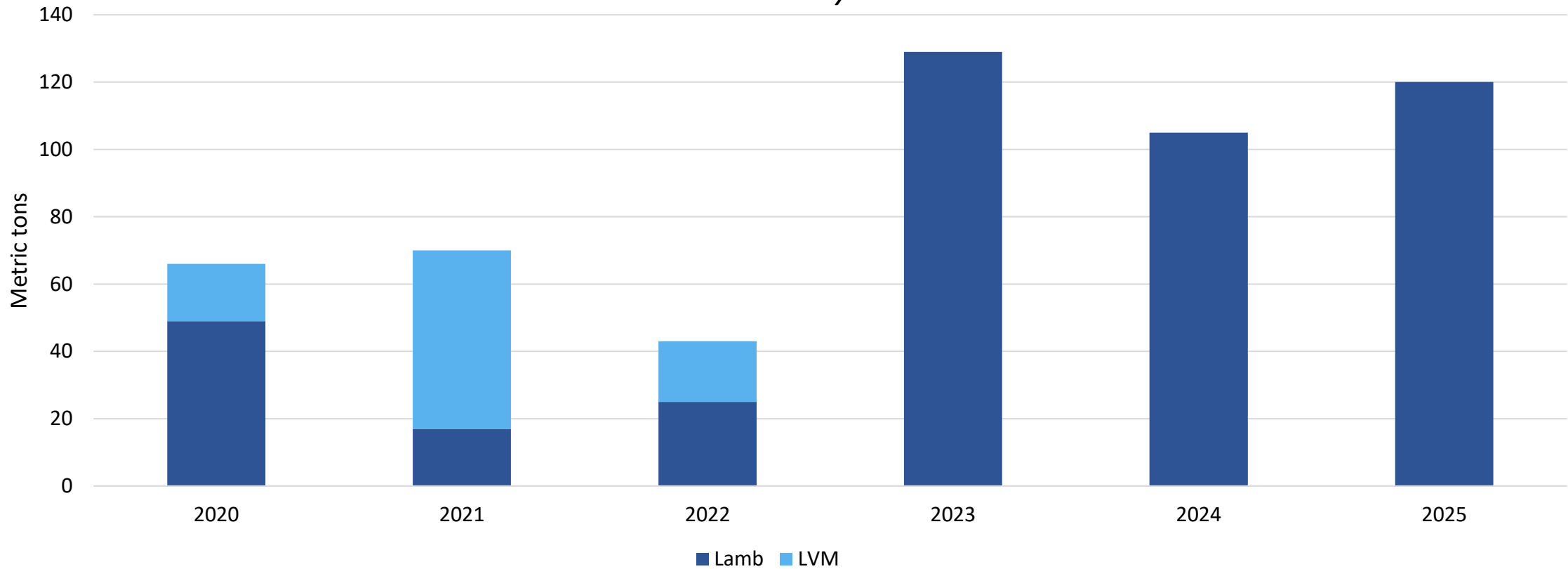
Source: USDA/FAS, USMEF

\*Muscle Cuts Only



January 2025 lamb/lvm exports to Mexico totaled 120 mt, up 14%; value was \$453,926, up 44%

U.S. Lamb Exports to Mexico  
*January*

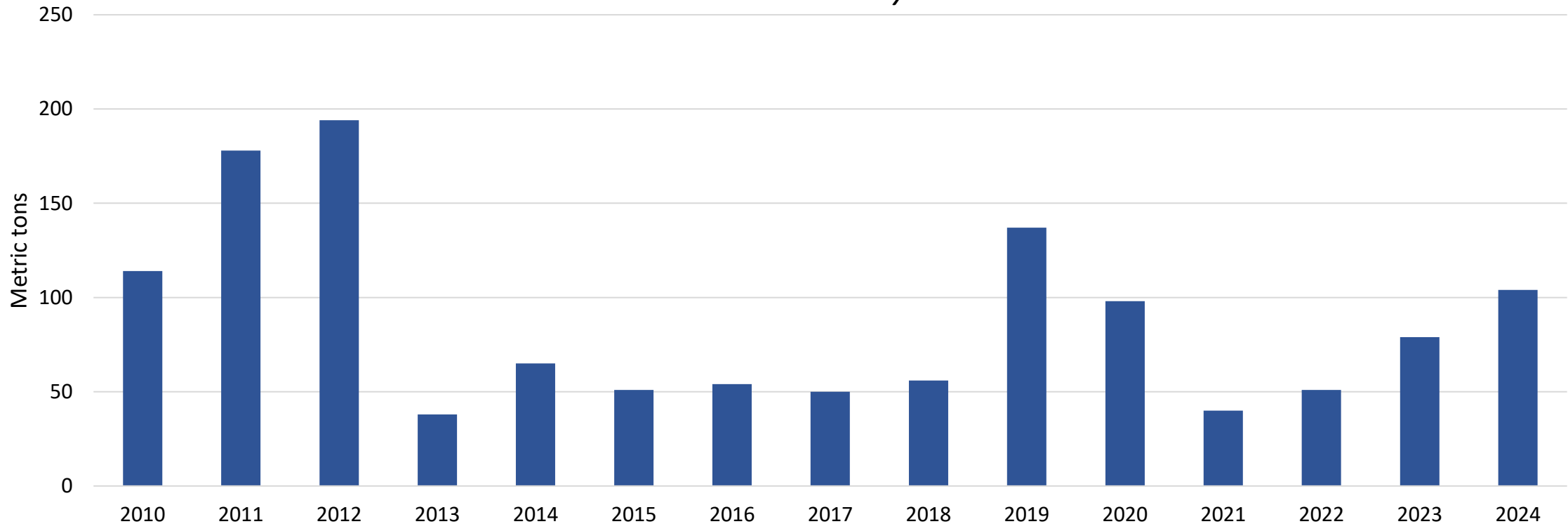


Source: USDA/FAS, USMEF



January 2025 lamb exports to Caribbean + DR totaled 121 mt, up 16% and the second highest volume since 2012 (after 2019); value was \$900,047, up 25% setting a record high for January

U.S. Lamb Exports to Caribbean + DR  
*January*



Source: USDA/FAS, USMEF

\*Muscle Cuts Only







Using USDA/FAS reported official monthly export data  
from the Department of Commerce, Census Bureau  
Data includes variety meats