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June 9, 2011

All Orange Production unchanged Non-Valencia Orange Production unchanged Valencia Orange Production unchanged All Grapefruit Production up 2 Percent All Tangerine Production unchanged Tangelo Production unchanged FCOJ Yield 1.59 gallons per box

NEXT FORECAST – 2010-2011 SEASON July 12, 2011

#### Citrus Production by Type and State – United States

Crop and State		Production <sup>1</sup>	2010-2011 Forecast		
	2007-2008	2008-2009	2009-2010	May	June
3	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)
Non-Valencia Oranges <sup>2</sup>					
Florida	83,500	84,600	68,600	70,000	70,00
California <sup>3</sup>	45,000	34,500	42,500	48,000	48,00
Texas <sup>3</sup>	1,600	1,300	1,360	1,480	1,48
Arizona	230	150	(NA)	(NA)	(NA
United States	130,330	120,550	112,460	119,480	119,48
Valencia Oranges					
Florida	86,700	77,900	65,100	70,000	70,00
California <sup>3</sup>	17,000	12,000	15,000	13,000	13,00
Texas <sup>3</sup>	196	159	275	285	28
Arizona	150	100	(NA)	(NA)	(NA
United States	104,046	90,159	80,375	83,285	83,28
All Oranges					
Florida	170,200	162,500	133,700	140,000	140,00
California <sup>3</sup>	62,000	46,500	57,500	61,000	61,00
Texas <sup>3</sup>	1,796	1,459	1,635	1,765	1,76
Arizona	380	250	(NA)	(NA)	(NA
United States	234,376	210,709	192,835	202,765	202,76
Grapefruit					
Florida-All	26,600	21,700	20,300	19,600	19,90
White	9,000	6,600	6,000	5,600	5,90
Colored	17,600	15,100	14,300	14,000	14,00
California <sup>3</sup>	5,200	4,800	4,500	3,500	3,50
Texas <sup>3</sup>	6,000	5,500	5,600	5,900	5,90
Arizona	100	25	(NA)	(NA)	(NA
United States	37,900	32,025	30,400	29,000	29,30
Lemons <sup>3</sup>				,	
California	14,800	21,000	21,000	21,000	21,00
Arizona	1,500	3,000	2,200	2,500	2,50
United States	16,300	24,000	23,200	23,500	23,50
Tangelos	,	,	,	,	,
Florida	1,500	1,150	900	1,150	1,15
Tangerines	.,	.,		.,	.,
Florida-All	5,500	3,850	4,450	4,600	4,60
Early <sup>4</sup>	2,600	2,550	2,250	2,600	2,60
Honey	2,900	1,300	2,200	2,000	2,00
California <sup>35</sup>	6,700	6,700	9,900	9,600	9,60
Arizona <sup>3 5</sup>	400	250	350	300	30
United States	12,600	10,800	14,700	14,500	14,50
	12,000	10,000	14,700	14,500	14,50

(NA) Not available.

<sup>1</sup>Net pounds per box: oranges in California-80 (75 prior to the 2010-2011 crop year), Florida-90, Texas-85; grapefruit in California-80 (67 prior to the 2010-2011 crop year), Florida-85, Texas-80; lemons-80 (76 prior to the 2010-2011 crop year), tangelos-90; tangerines and mandarins in Arizona and California-80 (75 prior to the 2010-2011 crop year), Florida-80 (75 prior to the 2010-2011 crop year), tangelos-90; tangerines and mandarins in Arizona and California-80 (75 prior to the 2010-2011 crop year), tangelos-90; tangerines and mandarins in Arizona and California-80 (75 prior to the 2010-2011 crop year), Florida-95.

<sup>2</sup> Navel and miscellaneous varieties in California. Early (including navel) and midseason varieties in Florida and Texas. Small quantities of tangerines in Texas and Temples in Florida.

<sup>3</sup> Estimates for current year carried forward from previous forecast.

<sup>4</sup> Fallglo and Sunburst varieties.

<sup>5</sup> Includes tangelos and tangors.

## All Oranges 140.0 Million Boxes

The 2010-2011 Florida all orange forecast released today by the USDA Agricultural Statistics Board remains at 140.0 million boxes. The total is comprised of 70.0 million boxes of non-Valencia oranges (early, midseason, Navel, and Temple varieties) and 70.0 million boxes of Valencia oranges. The hurricane seasons of 2004-2005 and 2005-2006 have been excluded from the usual 10-year regression analysis and from comparisons of the current season to previous seasons. For those previous 8 seasons, the June forecast has deviated from final production by an average of 1 percent with 3 seasons above, 4 below, and 1 equal to final production with differences ranging from 1 percent above to 2 percent below. All references to "average" or "minimum" refer to the previous 8 non-hurricane seasons unless noted. Hot and dry conditions prevailed during the month of May with little precipitation recorded in most citrus producing areas.

# Non-Valencia Oranges 70.0 Million Boxes

The forecast of non-Valencia orange production is unchanged at 70.0 million boxes. The Navel portion of the forecast remains unchanged at 2.6 million boxes and represents 4 percent of the non-Valencia total. Harvest of the early, midseason, Navel, and Temple varieties is complete.

#### Valencia Oranges 70.0 Million Boxes

The forecast of Valencia production is unchanged at 70.0 million boxes. Utilization of Valencias averaged approximately 5 million boxes per week during the month of May. The route survey (Row Count) conducted June 1-2, 2011 showed nearly 79 percent of the rows have been harvested.

## All Grapefruit 19.9 Million Boxes

The forecast of all grapefruit production is raised 300,000 boxes to 19.9 million boxes, including an allocation of 700,000 boxes for non-certified gift fruit and local sales. The white grapefruit forecast is now 5.9 million boxes and the colored grapefruit forecast remains at 14.0 million boxes. The route survey conducted June 1-2, 2011 shows that over 98 percent of the white rows and all of the included colored rows have been harvested. Estimated utilization through the end of May for all grapefruit is over 19.8 million boxes.

## **All Tangerines 4.6 Million Boxes**

The forecast of all tangerine production is unchanged at 4.6 million. The total is comprised of the early varieties (Fallglo and Sunburst) at 2.6 million boxes and Honey tangerines at 2.0 million boxes. The later maturing Honey tangerine harvest is complete.

## **Tangelos 1.15 Million Boxes**

The forecast of tangelo production is unchanged from the previous forecast. Harvest is complete and no certifications were recorded in the past month. This forecast is 28 percent more than last season's final utilization of 900,000 boxes.

## FCOJ Yield 1.59 Gallons per Box

The projection for frozen concentrated orange juice (FCOJ) is increased to 1.59 gallons per box of 42° Brix concentrate for all oranges. The late (Valencia) projection is 1.68 gallons per box, up from 1.66 gallons per box last month. The early-midseason component is final at 1.522625 gallons per box, as reported by the Florida Department of Citrus (FDOC). Last season's final yields as reported by the FDOC are: all oranges, 1.559667 gallons per box; non-Valencia, 1.511083; Valencia, 1.625245.

#### Citrus Unadjusted Maturity Tests - Florida: June 2006 through June 2011

[Averages of regular bloom fruit from sample groves. Juice and solids per box are unadjusted and not comparable to juice processing plant test results. All samples were run through an FMC 091 machine using mechanical pressure only. This machine utilizes a 0.040 short strainer and standard 5/8-inch orifice tube. The beam settings are also identical to past tests and no restrictors are used]

Fruit Type Test Month/Year	Groves sampled	Acid	Solids (Brix)	Ratio	Unfinished juice per box	Solids per box
	(number)	(percent)	(percent)		(pounds)	(pounds)
LATE ORANGES						
June 2006	43	0.79	14.07	17.93	52.72	7.42
June 2007	10	0.85	13.66	16.38	53.17	7.27
June 2008	47	0.70	13.39	19.33	55.23	7.39
June 2009	24	0.76	13.00	17.36	54.54	7.08
June 2010	12	0.76	13.50	18.23	53.20	7.19
June 2011	29	0.82	13.94	17.61	52.13	7.26